

Total Wages, Average Weekly Wage Increase in 2017Q1 by: Michael Moore, Editor

This article provides a brief synopsis of average monthly employment and wages in Wyoming at the industry and county level in 2017Q1. From 2016Q1 to 2017Q1, total wages increased 0.4% and the state's average weekly wage increased 3.2%. Average monthly employment decreased by 2.8%.

During first quarter 2017 (2017Q1), Wyoming's total wages and average weekly wage increased over the year for the first time in two years, according to data from the Quarterly Census of Employment and Wages (QCEW). The last time the state experienced an over-the-year growth in total wages and average weekly wage was in 2015Q1. Wyoming's average monthly employment, a measurement of the number of jobs worked, declined for the eighth consecutive quarter.

The QCEW is a quarterly count of employment and wages reported by employers based on Unemployment Insurance (UI) tax records and edited to meet statistical standard guidelines of the U.S. Bureau of Labor Statistics. to \$2.99 billion, an increase of \$11.3 million, or 0.4%. According to Bullard (2013), total wages represent approximately 43% of what households in Wyoming can spend on goods, services, and housing. Wyoming's average weekly wage increased from \$924 in 2016Q1 to \$954 in 2017Q1 (\$30, or 3.2%). Average monthly employment (the number of jobs worked) declined from 268,324 in 2016Q1 to 260,944 in 2017Q1 (-7,830 jobs, or -2.8%).

The Research & Planning (R&P) section of the Wyoming Department of Workforce Services has defined an economic downturn as a period of at least two consecutive quarters during which employment and wages declined from prior-year levels. The state's previous economic downturn occurred from 2009Q1 to 2010Q1 toward

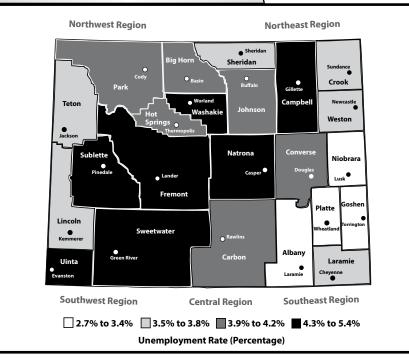
Total wages increased from \$2.97 billion

(Text continued on page 3)

HIGHLIGHTS

- Of the 287,940 individuals working in Wyoming at any time during first quarter 2017 (2017Q1), more than one in five (21.3%) commuted from another county or state. ... page 8
- The number of hires in mining increased 38.1% (407 hires) from 2015Q4 to 2016Q4. This marked the first over-the-year increase in hires in mining since 2014Q4. *page 10*

Unemployment Rate by Wyoming County, May 2017 (Not Seasonally Adjusted)



IN THIS ISSUE

| Total Wages, Average Weekly Wage Increase in 2017Q11 |
|---|
| New from Research & Planning: Directory of Licensed Occupations in Wyoming 20177 |
| Now Online: Wyoming Intercounty Commuting Report, 2017Q1 |
| Quarterly Turnover Statistics by Industry, Fourth Quarter 2016 |
| Persons Working in Jobs Covered by Wyoming State |
| Unemployment Insurance, First Quarter 201712 |
| Wyoming Unemployment Rate Falls to 4.1% in May 201713 |
| Current Employment Statistics (CES) Estimates and |
| Research & Planning's Internal Estimates, May 2017 14 |
| State Unemployment Rates (Seasonally Adjusted)14 |
| Wyoming Nonagricultural Wage and Salary Employment15 |
| State Unemployment Rates (Not Seasonally Adjusted) 15 |
| Economic Indicators16 |
| County Unemployment Rates17 |
| Unemployment Insurance Statistics |

Wyoming Labor Force Trends

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Research & Planning P.O. Box 2760 Casper, WY 82602-2760 dws-researchplanning@wyo.gov 307-473-3807

> Tony Glover, Workforce Information Supervisor

Carola Cowan, Bureau of Labor Statistics Programs Supervisor

Michael Moore, Editor

Editorial Committee: David Bullard, Katelynd Faler, Elyse Gagne, Matthew Halama, Chris McGrath, Lynae Mohondro, Michael Moore, and Carol Toups

Contributors to *Wyoming Labor* Force Trends this month: David Bullard, Carola Cowan, Tony Glover, Lisa Knapp, and Michael Moore

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(Text continued from page 1)

the end of the national Great Recession. The most recent downturn began in 2015Q2, when the state's "economy was exposed to a substantial decline in the prices of oil, an extended period of low natural gas prices, and the erosion in the price of coal" (Gallagher, 2016). Employment and wages continued to decline through at least 2016Q4.

Wages Increase, Jobs Decrease

Mohondro (in press) explained that at the beginning of an economic downturn, employers avoid layoffs by reducing employee hours. At the end of a downturn, employers tend to increase employees' hours before hiring new employees. This information may provide some insight as to how Wyoming's average monthly employment continued to decline, while the average weekly wage and total wages increased. The increase in average weekly wage may be an indication that younger, less experienced workers presumably with lower wages — lost their jobs, while older, more experienced workers — with higher wages — retained their jobs.

The increase in average weekly wage likely signifies that employers retained higher paid workers and laid off lower paid workers. The slight increase in total wages may be an indication that employers have increased the number of hours worked by those higher paid employees.

Wyoming's previous economic downturn lasted five quarters, while the most recent downturn lasted at least seven. As shown in Figure 1 and Table 1 (see page 4), during the previous downturn, Wyoming saw a positive change in total wages and average weekly wage one quarter before average monthly employment increased. It is unclear whether the most recent downturn will experience the same trend, or if job losses will continue.

⁽Text continued on page 5)

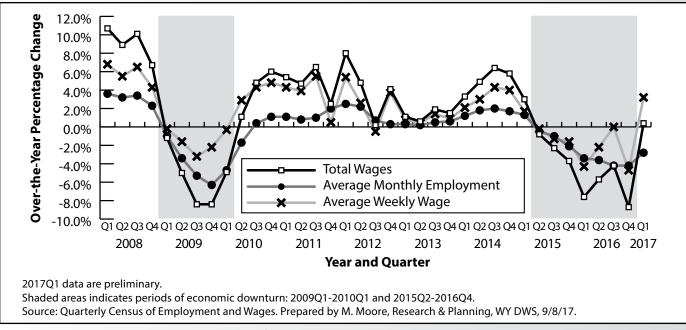


Figure 1: Over-the-Year Percentage Change for Total Wages, Average Monthly Employment, and Average Monthly Wage Across All Industries in Wyoming by Year and Quarter, 2008Q1 to 2017Q1

| | 00801 (0 201701 | | | | | |
|---------------------|-----------------|-------------------------------|----------------------------|-------------------------------|------------|-------------------------------|
| | Total Wa | ges | Average Monthl (Jobs Wo | y Employment orked) | Average We | eekly Wage |
| Year and Quarter | \$ | Over-the- Year % Change | N | Over-the- Year % Change | \$ | Over-the- Year % Change |
| 2008Q1 | 2,798,237,273 | 10.7 | 276,195 | 3.6 | 844 | 6.8 |
| 2008Q2 | 2,918,008,721 | 8.9 | 287,780 | 3.2 | 845 | 5.5 |
| 2008Q3 | 2,985,771,294 | 10.1 | 293,895 | 3.4 | 847 | 6.5 |
| 2008Q4 | 3,177,223,682 | 6.7 | 287,478 | 2.3 | 921 | 4.3 |
| 2009Q1 | 2,764,364,307 | -1.2 | 273,471 | -1.0 | 842 | -0.2 |
| 2009Q2 | 2,773,191,493 | -5.0 | 277,897 | -3.4 | 832 | -1.6 |
| 2009Q3 | 2,736,056,780 | -8.4 | 278,234 | -5.3 | 819 | -3.2 |
| 2009Q4 | 2,911,594,084 | -8.4 | 269,439 | -6.3 | 901 | -2.2 |
| 2010Q1 | 2,627,558,836 | -4.9 | 260,726 | -4.7 | 840 | -0.3 |
| 2010Q2 | 2,802,848,365 | 1.1 | 273,044 | -1.7 | 855 | 2.9 |
| 2010Q3 | 2,866,694,334 | 4.8 | 279,429 | 0.4 | 855 | 4.3 |
| 2010Q4 | 3,087,069,661 | 6.0 | 272,511 | 1.1 | 944 | 4.8 |
| 2011Q1 | 2,769,072,169 | 5.4 | 263,558 | 1.1 | 876 | 4.3 |
| 2011Q2 | 2,933,492,659 | 4.7 | 275,169 | 0.8 | 888 | 3.9 |
| 2011Q3 | 3,053,914,162 | 6.5 | 282,231 | 1.0 | 902 | 5.5 |
| 2011Q4 | 3,165,745,021 | 2.5 | 278,015 | 2.0 | 949 | 0.5 |
| 2012Q1 | 2,991,246,352 | 8.0 | 270,073 | 2.5 | 923 | 5.4 |
| 2012Q2 | 3,074,207,136 | 4.8 | 281,192 | 2.2 | 911 | 2.6 |
| 2012Q3 | 3,060,122,560 | 0.2 | 284,180 | 0.7 | 897 | -0.5 |
| 2012Q4 | 3,294,064,060 | 4.1 | 278,934 | 0.3 | 984 | 3.7 |
| 2013Q1 | 3,024,233,488 | 1.1 | 270,881 | 0.3 | 930 | 0.8 |
| 2013Q2 | 3,093,096,086 | 0.6 | 281,707 | 0.2 | 915 | 0.4 |
| 2013Q3 | 3,119,244,931 | 1.9 | 285,726 | 0.5 | 910 | 1.4 |
| 2013Q4 | 3,344,359,716 | 1.5 | 280,701 | 0.6 | 993 | 0.9 |
| 2014Q1 | 3,124,158,426 | 3.3 | 274,050 | 1.2 | 950 | 2.1 |
| 2014Q2 | 3,243,373,986 | 4.9 | 286,669 | 1.8 | 943 | 3.0 |
| 2014Q3 | 3,317,475,865 | 6.4 | 291,299 | 2.0 | 949 | 4.3 |
| 2014Q4 | 3,536,857,567 | 5.8 | 285,540 | 1.7 | 1,032 | 4.0 |
| 2015Q1 | 3,218,193,073 | 3.0 | 277,691 | 1.3 | 966 | 1.7 |
| 2015Q2 | 3,219,023,155 | -0.8 | 285,186 | -0.5 | 941 | -0.2 |
| 2015Q3 | 3,242,027,718 | -2.3 | 288,316 | -1.0 | 937 | -1.3 |
| 2015Q4 | 3,406,817,213 | -3.7 | 279,408 | -2.1 | 1,016 | -1.6 |
| 2016Q1 | 2,974,719,713 | -7.6 | 268,324 | -3.4 | 924 | -4.3 |
| 2016Q2 | 3,035,536,278 | -5.7 | 275,018 | -3.6 | 920 | -2.2 |
| 2016Q3 | 3,107,025,301 | -4.2 | 276,309 | -4.2 | 937 | 0.0 |
| 2016Q4 | 3,111,373,498 | -8.7 | 267,641 | -4.2 | 969 | -4.7 |
| 2017Q1(p) | 2,986,026,258 | 0.4 | 260,944 | -2.8 | 954 | 3.2 |

Table 1: Total Wages, Average Monthly Employment, and Average Weekly Wage Changes for Wyoming by Year and Quarter, 2008Q1 to 2017Q1

(p) Preliminary.

Source: Quarterly Census of Employment and Wages.

Prepared by C. Toups and M. Moore, Research & Planning, WY DWS, 9/8/2017.

(Text continued from page 3)

Industry

As shown in Table 2, job losses occurred in most industries, with the most substantial over-the-year decreases seen in mining

(-12.0%, or -2,227 jobs) and construction (-11.7%, or -2,068 jobs). Over-the-year increases were seen in agriculture, forestry, fishing, & hunting (6.5%, or 159 jobs); health care & social assistance (0.6%, or 192 jobs); and leisure & hospitality (0.2%, or 62 jobs).

Several industries experienced overthe-year growth in total wages, including

| Table 2: Average Monthly Employment, Total Wages, and Average Weekly Wage for Wyoming, 2017Q1 | | | | | | | | | | | | |
|---|---------------|-------------------------------|-------------|-------|------------|-----------------------------|--------|-------|------------|------------|-----|------|
| | | Average Monthly Employment | | | | Average Weekly Wage (\$) | | | | | | |
| | | | Chang | e | Change | | | | | Cha | nge | |
| Industry and NAICS ^a Code | 2017 Q1 | 2016 Q1 | \$ | % | 2017 Q1 | 2016 Q1 | N | % | 2017 Q1 | 2016 Q1 | \$ | % |
| Total, All Industries | 2,986,026,258 | 2,974,719,713 | 11,306,545 | 0.4 | 260,944 | 268,324 | -7,380 | -2.8 | 954 | 924 | 30 | 3.2 |
| Agriculture, Forestry, Fishing, & Hunting (11) | 19,514,992 | 18,620,023 | 894,969 | 4.6 | 2,463 | 2,304 | 159 | 6.5 | 609 | 622 | -12 | -2.0 |
| Mining (21) | 425,623,951 | 435,968,825 | -10,344,874 | -2.4 | 18,607 | 20,834 | -2,227 | -12.0 | 1,760 | 1,610 | 150 | 8.5 |
| Oil & Gas Extraction (211) | 105,544,513 | 117,874,037 | -12,329,524 | -11.7 | 3,225 | 3,879 | -654 | -20.3 | 2,517 | 2,338 | 180 | 7.1 |
| Mining, Except Oil & Gas (212) | 184,489,240 | 193,812,371 | -9,323,131 | -5.1 | 8,014 | 9,250 | -1,236 | -15.4 | 1,771 | 1,612 | 159 | 9.0 |
| Support Activities for Mining (213) | 135,590,198 | 124,282,417 | 11,307,781 | 8.3 | 7,368 | 7,705 | -337 | -4.6 | 1,416 | 1,241 | 175 | 12.3 |
| Construction (23) | 208,223,884 | 224,942,130 | -16,718,246 | -8.0 | 17,610 | 19,678 | -2,068 | -11.7 | 910 | 879 | 30 | 3.3 |
| Manufacturing (31, 32, 33) | 160,448,958 | 151,780,027 | 8,668,931 | 5.4 | 9,133 | 9,362 | -229 | -2.5 | 1,351 | 1,247 | 104 | 7.7 |
| Wholesale Trade, Trans., Utilities, & Warehousing (42, 48, 49, 22) | 286,431,636 | 289,170,729 | -2,739,093 | -1.0 | 19,936 | 21,539 | -1,603 | -8.0 | 1,105 | 1,033 | 72 | 6.6 |
| Retail Trade (44,45) | 200,027,261 | 198,579,048 | 1,448,213 | 0.7 | 29,106 | 30,199 | -1,093 | -3.8 | 529 | 506 | 23 | 4.3 |
| Information (51) | 45,209,794 | 42,064,591 | 3,145,203 | 7.0 | 3,690 | 3,799 | -109 | -3.0 | 942 | 852 | 91 | 9.6 |
| Financial Activities (52, 53) | 147,813,433 | 142,733,646 | 5,079,787 | 3.4 | 10,775 | 10,907 | -132 | -1.2 | 1,055 | 1,007 | 49 | 4.6 |
| Professional & Business Services (54, 55, 56) | 207,267,131 | 202,824,491 | 4,442,640 | 2.1 | 17,166 | 17,161 | 5 | 0.0 | 929 | 909 | 20 | 2.1 |
| Educational Services (61) | 258,409,506 | 262,026,937 | -3,617,431 | -1.4 | 26,003 | 26,381 | -378 | -1.5 | 764 | 764 | 0 | 0.1 |
| Health Care & Social Assistance (62) | 369,442,042 | 349,119,216 | 20,322,826 | 5.5 | 32,259 | 32,067 | 192 | 0.6 | 881 | 837 | 43 | 4.9 |
| Leisure & Hospitality (71, 72) | 160,219,638 | 155,444,573 | 4,775,065 | 3.0 | 33,011 | 32,949 | 62 | 0.2 | 373 | 363 | 10 | 2.8 |
| Other Services (81) | 59,061,001 | 59,619,336 | -558,335 | -0.9 | 6,952 | 7,191 | -239 | -3.4 | 654 | 638 | 16 | 2.4 |
| Public Admin. (92) | 435,765,219 | 435,896,198 | -130,979 | 0.0 | 34,334 | 34,866 | -532 | -1.5 | 976 | 962 | 15 | 1.5 |

^aNorth American Industry Classification System.

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/8/17.

July 2017

information (7.0%), health care & social assistance (5.5%), and manufacturing (5.4%). Over-the-year decreases in total wages were seen in construction (-8.0%) and mining (-2.4%), among other industries.

Most industries experienced an overthe-year increase in average weekly wage, including information (9.6%), mining (8.5%), manufacturing (7.7%), and wholesale trade, transportation, utilities, & warehousing (6.6%). The only over-the-year decrease was seen in agriculture, forestry, fishing, & hunting (-2.0%).



Most counties experienced an over-theyear decrease in the number of jobs worked, with the most substantial declines seen in Campbell (-11.4%), Converse (-10.0%), and Natrona (-5.9%) counties (see Table 3). Teton County added 606 jobs (3.1%) from 2016Q1 to 2017Q1, and more moderate increases were seen in Lincoln (1.2%), Johnson (1.1%), and Laramie (0.6%) counties.

Many of the counties that added jobs

 Table 3: Average Monthly Employment (Jobs Worked), Total Wages, and Average Weekly Wage in Wyoming by County, 2016Q1 and 2017Q1

| | Total Wages (\$) | | | | | Average Monthly Employment | | | | | Average Weekly Wage (\$) | | | |
|---------------|------------------|---------------|-------------|------|------------|-------------------------------|--------|-------|------------|------------|-----------------------------|------|--|--|
| | | | Change | e | | | Chai | nge | | | Cha | nge | | |
| County | 2017 Q1 | 2016 Q1 | \$ | % | 2017 Q1 | 2016 Q1 | Ν | % | 2017 Q1 | 2016 Q1 | \$ | % | | |
| Statewide | 2,983,458,446 | 2,968,789,770 | 14,668,676 | 0.5 | 261,043 | 269,234 | -8,191 | -3.1 | 879 | 848 | 31 | 3.5 | | |
| Albany | 146,859,786 | 147,526,339 | -666,553 | -0.5 | 15,216 | 15,633 | -417 | -2.7 | 742 | 726 | 17 | 2.2 | | |
| Big Horn | 38,235,529 | 39,842,916 | -1,607,387 | -4.2 | 3,834 | 4,009 | -175 | -4.6 | 767 | 764 | 3 | 0.3 | | |
| Campbell | 329,769,460 | 353,691,007 | -23,921,547 | -7.3 | 23,631 | 26,334 | -2,703 | -11.4 | 1,073 | 1,033 | 40 | 3.8 | | |
| Carbon | 83,069,078 | 84,690,353 | -1,621,275 | -2.0 | 6,474 | 6,809 | -335 | -5.2 | 987 | 957 | 30 | 3.1 | | |
| Converse | 67,769,940 | 69,169,293 | -1,399,353 | -2.1 | 5,532 | 6,085 | -553 | -10.0 | 942 | 874 | 68 | 7.2 | | |
| Crook | 21,919,140 | 21,671,642 | 247,498 | 1.1 | 2,182 | 2,235 | -53 | -2.4 | 773 | 746 | 27 | 3.5 | | |
| Fremont | 146,607,905 | 145,611,355 | 996,550 | 0.7 | 14,937 | 15,330 | -393 | -2.6 | 755 | 731 | 24 | 3.2 | | |
| Goshen | 38,714,458 | 37,981,849 | 732,609 | 1.9 | 4,343 | 4,401 | -58 | -1.3 | 686 | 664 | 22 | 3.2 | | |
| Hot Springs | 16,048,693 | 16,186,486 | -137,793 | -0.9 | 1,918 | 1,963 | -45 | -2.3 | 644 | 634 | 9 | 1.5 | | |
| Johnson | 27,879,879 | 25,748,165 | 2,131,714 | 7.6 | 2,939 | 2,906 | 33 | 1.1 | 730 | 682 | 48 | 6.6 | | |
| Laramie | 499,291,677 | 482,512,507 | 16,779,170 | 3.4 | 45,375 | 45,092 | 283 | 0.6 | 846 | 823 | 23 | 2.8 | | |
| Lincoln | 69,293,947 | 61,567,779 | 7,726,168 | 11.1 | 5,970 | 5,899 | 71 | 1.2 | 893 | 803 | 90 | 10.1 | | |
| Natrona | 427,813,843 | 436,186,368 | -8,372,525 | -2.0 | 37,056 | 39,246 | -2,190 | -5.9 | 888 | 855 | 33 | 3.7 | | |
| Niobrara | 7,546,956 | 7,732,344 | -185,388 | -2.5 | 864 | 895 | -31 | -3.6 | 672 | 665 | 7 | 1.1 | | |
| Park | 124,458,157 | 121,807,278 | 2,650,879 | 2.1 | 12,204 | 12,542 | -338 | -2.8 | 784 | 747 | 37 | 4.8 | | |
| Platte | 35,194,561 | 34,619,570 | 574,991 | 1.6 | 3,358 | 3,392 | -34 | -1.0 | 806 | 785 | 21 | 2.6 | | |
| Sheridan | 126,716,487 | 125,433,732 | 1,282,755 | 1.0 | 12,829 | 12,982 | -153 | -1.2 | 760 | 743 | 17 | 2.2 | | |
| Sublette | 55,095,719 | 54,155,445 | 940,274 | 1.7 | 3,729 | 3,917 | -188 | -5.0 | 1,137 | 1,064 | 73 | 6.4 | | |
| Sweetwater | 315,284,576 | 310,962,050 | 4,322,526 | 1.4 | 21,824 | 22,456 | -632 | -2.9 | 1,111 | 1,065 | 46 | 4.1 | | |
| Teton | 225,456,689 | 207,069,601 | 18,387,088 | 8.2 | 19,558 | 18,952 | 606 | 3.1 | 887 | 840 | 46 | 5.2 | | |
| Uinta | 78,825,791 | 80,237,399 | -1,411,608 | -1.8 | 7,973 | 8,269 | -296 | -3.7 | 761 | 746 | 14 | 1.9 | | |
| Washakie | 34,910,015 | 34,676,790 | 233,225 | 0.7 | 3,538 | 3,615 | -77 | -2.2 | 759 | 738 | 21 | 2.8 | | |
| Weston | 20,137,865 | 20,508,606 | -370,741 | -1.8 | 2,235 | 2,311 | -76 | -3.4 | 693 | 683 | 10 | 1.5 | | |
| Nonclassified | 46,558,295 | 49,200,896 | -2,642,601 | -5.7 | 3,530 | 3,968 | -438 | -12.4 | 1,015 | 954 | 61 | 6.0 | | |

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/8/17.

over the year also experienced an increase in total wages, including Lincoln (11.1%), Teton (8.2%), Johnson (7.6%), and Laramie (3.4%) counties. Likewise, counties that lost jobs also saw a decrease in total wages, including Campbell (-7.3%) and Big Horn (-4.2%) counties.

Average weekly wage increased in each of Wyoming's 23 counties. The greatest increases were seen in Lincoln (10.1%), Converse (7.2%), Johnson (6.6%), and Sublette (6.4%) counties.

Conclusion

The over-the-year increases in total wages (0.4%) and average weekly wage (3.2%) during 2017Q1 may be an indication that Wyoming's most recent economic downturn is nearing its end. Wages begin to stabilize at the end of a downturn, when employers increase the number of hours worked by older, more experienced, and higher paid workers. This concept will be discussed in detail in the August 2017 issue of *Wyoming Labor Force Trends*.

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New from Research & Planning

Directory of Licensed Occupations in Wyoming 2017

http://doe.state.wy.us/LMI/dir_lic/lic-occs-2017.pdf

by: Lisa Knapp, Senior Research Analyst

In Wyoming, 96 occupations require licenses, certificates, or other registration (referred to in this article as "licensing"). The Research & Planning (R&P) section of the Wyoming Department of Workforce Services provides information in the Directory of Licensed Occupations in Wyoming 2017 about how to become licensed in each of the 96 occupations. Also provided is information about wages and other resources where people can find out more about specific occupations.

The Directory of Licensed Occupations in Wyoming 2017 is available at http:// doe.state.wy.us/LMI/dir_lic/lic-occs-2017. pdf.

Now Online: Wyoming Intercounty Commuting Report, 2017Q1

by: Michael Moore, Editor Methodologist: Tony Glover, Workforce Information Supervisor

he Research & Planning (R&P) section of the Wyoming Department of Workforce

residence or a different state) and *outflow* (workers commuting from a county of

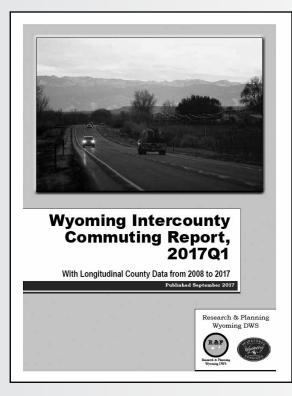
▲ of Workforce Services has published a new intercounty commuting report for 2017Q1, available at http://doe.state.wy.us/ LMI/commute/WY_ Commuting_2017Q1. pdf.

The term *intercounty commuting* refers to individuals traveling from a Wyoming county of residence to another Wyoming county of employment. Interstate commuting data, such as Wyoming residents commuting to Colorado or Utah for work, are not included in this report. However, this

report does include data on workers from other states who commute to Wyoming for work (*nonresidents*).

Of the 287,940 individuals working in Wyoming at any time during first quarter 2017 (2017Q1), more than one in five (21.3%) commuted from another county or state, according to the report.

The Wyoming Intercounty Commuting Report includes commuting tables and figures for each Wyoming county. The report focuses specifically on *inflow* (workers commuting into a county of employment from a different county of



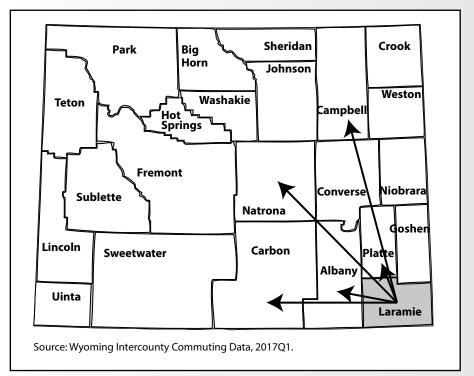
residence to another county of employment) during 2017Q1.

For example, the tables and figures on page 9 show inflow and outflow for Laramie County in 2017Q1. As shown in Table 11A, 2,431 residents of Laramie County worked in another Wyoming County; the top five counties of employment were Albany, Natrona, Campbell, Platte, and Carbon.

By comparison, Table 11B shows that 9,060 individuals

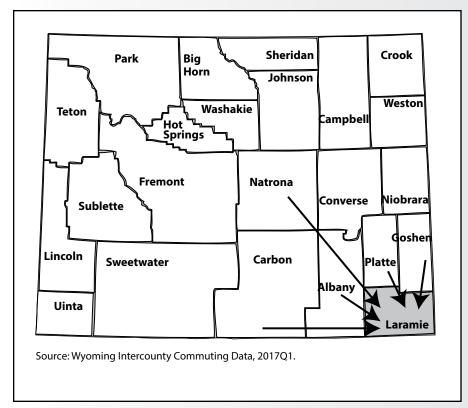
commuted to Laramie County for work from another county or state. The top five counties for worker inflow were Albany, Natrona, Goshen, Platte, and Carbon. Nonresidents made up 13.6% of all persons working in Laramie County in 2017Q1, likely due to the county's location on the Colorado border and the number of individuals who commute to work from Colorado.

More information on commuting, including previous commuting reports and historical data from 1992 to 2017, can be found online at http://doe.state.wy.us/LMI/ commute.htm.



| Table 11A: Laramie County Residents by County of Employment (Outflow), 2017Q1 | | | | | | | | |
|---|--|-------|--|--|--|--|--|--|
| County of Employment | N | % | | | | | | |
| Laramie | 39,951 | 94.3 | | | | | | |
| Total Outflow | 2,431 | 5.7 | | | | | | |
| Albany | 556 | 1.3 | | | | | | |
| Natrona | 393 | 0.9 | | | | | | |
| Campbell | 170 | 0.4 | | | | | | |
| Platte | 166 | 0.4 | | | | | | |
| Carbon | 89 | 0.2 | | | | | | |
| Unknown | 495 | 1.2 | | | | | | |
| Total, All Laramie County Residents with Wage Records | 42,382 | 100.0 | | | | | | |
| | Source: Wyoming Intercounty Commuting Data, 2017Q1. | | | | | | | |

Figure 11A: Laramie County Residents by County of Employment (Outflow), 2017Q1



| Table 11B: Laramie County |
|----------------------------|
| Employment by County of |
| Residence (Inflow), 2017Q1 |

| County of Residence | N | % |
|---|--------------|-------|
| Laramie | 39,951 | 81.5 |
| Total Inflow | 9,060 | 18.5 |
| Albany | 613 | 1.3 |
| Natrona | 420 | 0.9 |
| Goshen | 227 | 0.5 |
| Platte | 163 | 0.3 |
| Carbon | 136 | 0.3 |
| Nonresidents | 6,665 | 13.6 |
| Total Persons Working in Laramie County | 49,011 | 100.0 |
| Nonresidents are ir | ndividuals f | or |

whom demographic data are not available.

Source: Wyoming Intercounty Commuting Data, 2017Q1.

Figure 11B: Persons Working in Laramie County by County of Residence (Inflow), 2017Q1

Quarterly Turnover Statistics by Industry, Fourth Quarter 2016

The number of hires in Wyoming decreased from 2015Q4 to 2016Q4 (see Figure 1, page 11). However, the number of hires in mining increased 38.1% (407 hires). This marked the first over-the-year increase in hires in mining since 2014Q4.

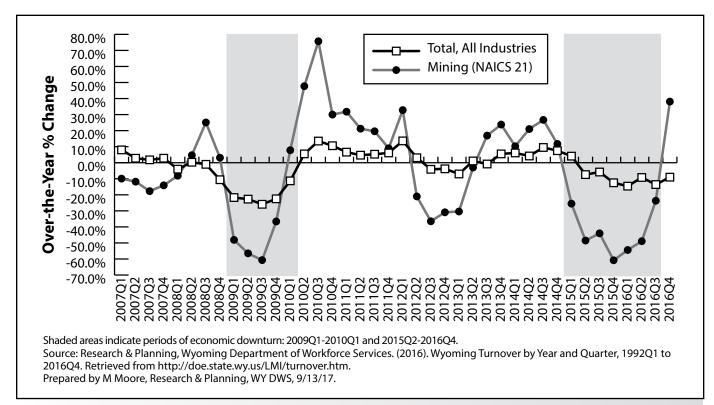
| | | | (H) | (H)+(B) | (B) | (E) | (E)+(B) | (C) | (H+E+B+C) | Turn | |
|-------------------|---|------------------------------------|---------------|----------------|--------------------------|----------------|----------------|--------------------------|------------------|-------------------|-------------------------|
| Sector | Major Industry | | Hire Only | Total Hires | Both Hire and Exit | Exit Only | Total Exits | Continuous Employment | Total | Rate ^a | Change Prior Year |
| Goods Producing | Agriculture, Forestry, Fishing, & Hunting | Transactions ^b Rates | 234 7.4 | | 332 10.5 | 467 14.7 | | 2,140 67.4 | 3,173 100.0 | 32.6 | -0.9 |
| s Proc | Mining | Transactions Rates | 1,474 7.4 | | 649 3.2 | 1,420 7.1 | 2,069 10.3 | 16,498 82.3 | 20,041 100.0 | 17.7 | -0.8 |
| good | Construction | Transactions Rates | 2,227 8.7 | | 2,227 8.7 | 5,433 21.1 | 7,660 29.8 | 15,811 61.5 | 25,698 100.0 | 38.5 | -4.0 |
| | Manufacturing | Transactions Rates | 684 6.4 | , | 415 3.9 | 860 8.1 | 1,275 11.9 | 8,713 81.6 | 10,672 100.0 | 18.4 | -2.3 |
| | Wholesale Trade, Transp., Utilities, & Warehousing | Transactions Rates | 1,670 7.7 | | 849 3.9 | 1,935 8.9 | | 17,305 79.5 | 21,759 100.0 | 20.5 | -2.0 |
| | Retail Trade | Transactions Rates | 4,525 11.9 | 6,599 17.4 | 2,074 5.5 | 5,252 13.8 | | 26,074 68.8 | 37,925 100.0 | 31.2 | -2.5 |
| | Information | Transactions Rates | 315 6.7 | 447 9.5 | 132 2.8 | 369 7.8 | | 3,892 82.7 | 4,708 100.0 | 17.3 | -7.3 |
| ding | Financial Activities | Transactions Rates | 813 7.0 | 1,193 10.2 | 380 3.3 | 922 7.9 | , | 9,542 81.9 | 11,657 100.0 | 18.1 | -3.0 |
| Service Providing | Professional & Business Services | Transactions Rates | 2,492 11.4 | | 1,875 8.6 | 3,813 17.4 | 5,688 26.0 | 13,735 62.7 | 21,915 100.0 | 37.3 | -1.5 |
| Servi | Educational Services | Transactions Rates | 2,720 8.3 | | 1,032 3.1 | 1,560 4.8 | | | 32,823 100.0 | 16.2 | -0.7 |
| | Health Services | Transactions Rates | 3,227 8.7 | 4,397 11.8 | 1,170 3.1 | 3,284 8.8 | 12.0 | | 37,181 100.0 | 20.7 | -0.7 |
| | Leisure & Hospitality | Transactions Rates | 7,247 15.3 | | 3,914 8.3 | 11,389 24.1 | 15,303 32.3 | 24,761 52.3 | 47,311 100.0 | 47.7 | -1.2 |
| | Other Services | Transactions Rates | 758 9.3 | 1,121 13.8 | 363 4.5 | 1,032 12.7 | | 5,980 73.5 | 8,133 100.0 | 26.5 | -2.4 |
| | Public Admin. | Transactions Rates | 1,133 5.1 | 1,592 7.2 | 459 2.1 | 1,492 6.8 | 1,951 | 19,012 | 22,096 100.0 | 14.0 | 0.1 |
| | Unclassified | Transactions Rates | 12 3.3 | 239 | 227 61.7 | 89 24.2 | 316 | 40 10.9 | 368 100.0 | 89.1 | 19.9 |
| Total | | Transactions Rates | | 45,629 14.9 | | | 55,415 | 220,514 72.2 | 305,460 100.0 | 27.8 | -1.7 |

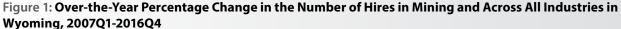
(H) Hire Only. (B) Both Hire and Exit. (E) Exit Only. (C) Continuous Employment.

^aTurnover rate equals (H+E+B)/Total.

^bJobs worked at any time during the quarter.

Historical turnover data can be found online at http://doe.state.wy.us/LMI/turnover.htm.





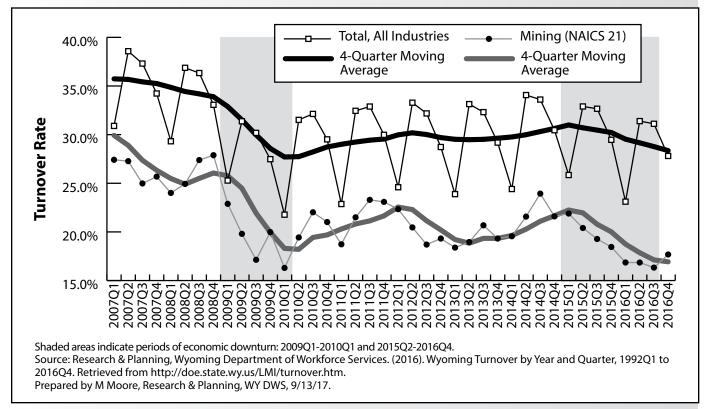


Figure 2: Turnover Rate for Mining and Across All Industries in Wyoming, 2007Q1-2016Q4

Persons Working in Jobs Covered by Wyoming State Unemployment Insurance, First Quarter 2017

by: Tony Glover, Workforce Information Supervisor

In 2017Q1, total wages in Wyoming increased 0.8% compared to 2016Q1 (see Figure 1). This was the first over-the-year increase in total wages since 2015Q1.

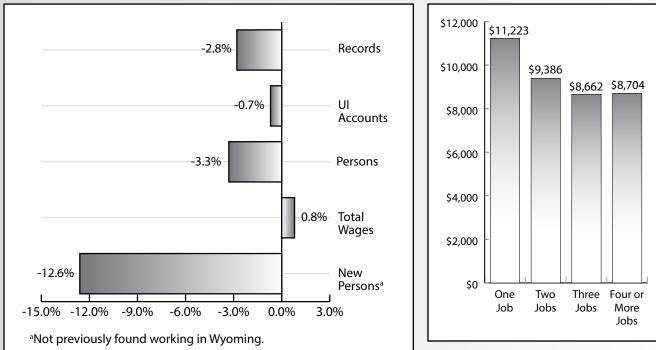


Figure 1: Percentage Change from Previous Year, Wyoming Wage Records, First Quarter 2017

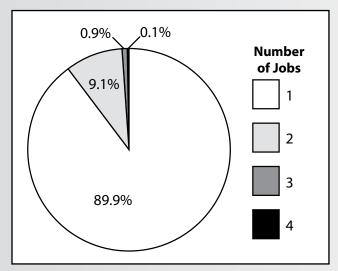


Figure 3: Percentage of Total Persons by Number of Jobs Worked in Wyoming, First Quarter 2017

Figure 2: Mean Quarterly Wages in Wyoming by Number of Jobs, First Quarter 2017

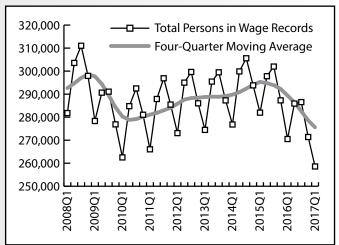


Figure 4: Running Total of Persons in Wyoming Wage Records, First Quarter 2008 (2008Q1) to First Quarter 2017 (2017Q1)

Wyoming Unemployment Rate Falls to 4.1% in May 2017 by: David Bullard, Senior Economist

The Research & Planning section of the Wyoming Department of Workforce Services reported that the state's seasonally adjusted¹ unemployment rate fell from 4.3% in April to 4.1% in May (a statistically significant decrease). Wyoming's labor force decreased by an estimated 3,001 individuals (-1.0%) from a year earlier, suggesting that the decline in unemployment is at least partially related to unemployed individuals leaving the state and/or dropping out of the labor force.

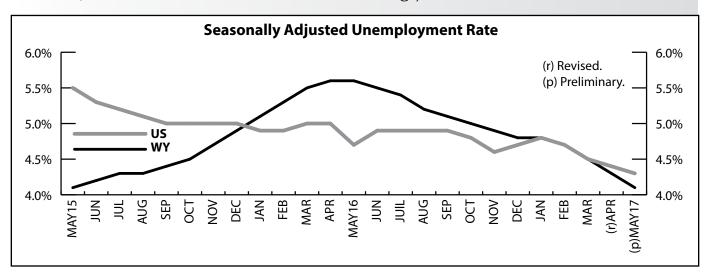
From April to May, unemployment rates fell in 16 counties, rose slightly in four counties, and were unchanged in three counties. Unemployment rates often decrease in May as seasonal jobs are added in leisure & hospitality, construction, government, and retail trade. The largest unemployment rate decreases occurred in Teton (down from 4.9% to 3.8%), Park (down from 4.4% to 3.9%), Lincoln (down

Seasonal adjustment is a statistical procedure to remove the impact of normal regularly recurring events (such as weather, major holidays, and the opening and closing of schools) from economic time series to better understand changes in economic conditions from month to month. from 4.1% to 3.7%), and Johnson (down from 4.3% to 3.9%) counties. County unemployment rates are not seasonally adjusted.

From May 2016 to May 2017, unemployment rates fell in every county and labor force declined in 17 counties. The largest unemployment rate decreases were seen in Campbell (down from 8.7% to 5.1%), Converse (down from 6.8% to 4.1%), Sublette (down from 6.9% to 4.4%), Weston (down from 6.1% to 3.8%), Natrona (down from 7.7% to 5.4%), and Fremont (down from 7.6% to 5.3%) counties.

Niobrara County (2.7%) posted the lowest unemployment rate in May. It was followed by Goshen (2.8%), Albany (2.8%), and Platte (3.4%) counties. The highest unemployment rates were found in Natrona (5.4%), Fremont (5.3%), and Campbell (5.1%) counties.

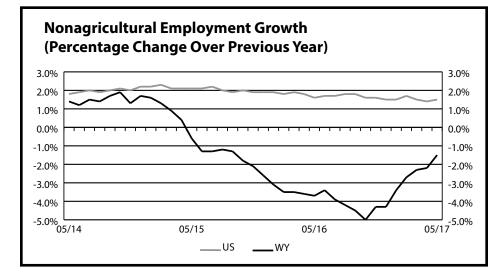
The estimate of total nonfarm jobs (not seasonally adjusted and measured by place of work) fell from 283,200 in May 2016 to 279,000 in May 2017, a decrease of 4,200 jobs (or -1.5%; not a statistically significant change).

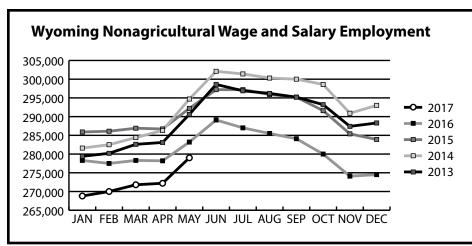


Current Employment Statistics (CES) Estimates and Research & Planning's Internal Estimates, May 2017 *by: David Bullard, Senior Economist*

| Industry Sector | Research & Planning's Internal Estimates | Current Employment Statistics (CES) Estimates | N Difference | % Difference |
|----------------------------------|---|--|-----------------|-----------------|
| Total Nonfarm | 279,125 | 279,000 | -125 | 0.0% |
| Natural Resources & Mining | 17,810 | 19,600 | 1,790 | 9.1% |
| Construction | 20,853 | 20,900 | 47 | 0.2% |
| Manufacturing | 8,883 | 9,000 | 117 | 1.3% |
| Wholesale Trade | 8,132 | 7,700 | -432 | -5.6% |
| Retail Trade | 29,777 | 30,200 | 423 | 1.4% |
| Transportation & Utilities | 14,379 | 14,200 | -179 | -1.3% |
| Information | 3,693 | 3,700 | 7 | 0.2% |
| Financial Activities | 10,790 | 10,700 | -90 | -0.8% |
| Professional & Business Services | 18,109 | 16,900 | -1,209 | -7.2% |
| Educational & Health Services | 27,979 | 27,800 | -179 | -0.6% |
| Leisure & Hospitality | 35,030 | 34,800 | -230 | -0.7% |
| Other Services | 10,961 | 11,300 | 339 | 3.0% |
| Government | 72,729 | 72,200 | -529 | -0.7% |

Projections were run in May 2017 and based on QCEW data through December 2016.





State Unemployment Rates May 2017 (Seasonally Adjusted)

| , J | • • |
|------------------------|-------------------|
| State | Unemp. Rate |
| Puerto Rico | 11.0 |
| Alaska | 6.7 |
| New Mexico | 6.6 |
| District of Columbia | 6.0 |
| Louisiana | 5.7 |
| Arizona | 5.1 |
| Kentucky | 5.0 |
| Pennsylvania | 5.0 |
| Alabama | 4.9 |
| Connecticut | 4.9 |
| Georgia | 4.9 |
| Mississippi | 4.9 |
| Ohio | 4.9 |
| Texas | 4.8 |
| California | 4.7 |
| Delaware | 4.7 |
| Nevada | 4.7 |
| Illinois | 4.6 |
| North Carolina | 4.5 |
| Washington | 4.5 |
| West Virginia | 4.5 |
| New York | 4.4 |
| Florida Oklahoma | 4.3 |
| United States | 4.3 4.3 |
| Maryland | 4.3 4.2 |
| Massachusetts | 4.2 |
| Michigan | 4.2 |
| New Jersey | 4.1 |
| Rhode Island | 4.1 |
| South Carolina | 4.1 |
| Wyoming | 4.1 |
| Tennessee | 4.0 |
| Missouri | 3.9 |
| Montana | 3.9 |
| Virginia | 3.8 |
| Kansas | 3.7 |
| Minnesota | 3.7 |
| Oregon | 3.6 |
| Arkansas | 3.4 |
| Idaho | 3.2 |
| Indiana | 3.2 |
| Maine | 3.2 |
| Utah | 3.2 |
| lowa | 3.1 |
| Vermont | 3.1 |
| Wisconsin | 3.1 |
| Nebraska | 2.9 |
| New Hampshire | 2.9 |
| South Dakota | 2.9 |
| Hawaii North Dakota | 2.7 2.5 |
| Colorado | 2.5 |
| Colorado | 2.5 |

Wyoming Nonagricultural Wage and Salary Employment

by: David Bullard, Senior Economist

| by: David Bullard, Senior Ecor | E | mployme Thousand | | % Change Total Employment May 17 May 17 | | |
|---|---|---|---|---|---|--|
| | May 17 | Apr 17 | May 16 | Apr 17 | May 16 | |
| CAMPBELL COUNTY | | | | | | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT | 24.5 | 24.0 | 25.5 | 2.1 | -3.9 | |
| TOTAL PRIVATE | 19.1 | 18.7 | 20.1 | 2.1 | -5.0 | |
| GOODS PRODUCING | 7.6 | 7.4 | 8.2 | 2.7 | -7.3 | |
| Natural Resources & Mining | 5.4 | 5.3 | 5.7 | 1.9 | -5.3 | |
| Construction | 1.8 | 1.7 | 2.0 | 5.9 | -10.0 | |
| Manufacturing | 0.4 | 0.4 | 0.5 | 0.0 | -20.0 | |
| SERVICE PROVIDING | 16.9 | 16.6 | 17.3 | 1.8 | -2.3 | |
| Trade, Transportation, & Utilities | 5.1 | 5.0 | 5.4 | 2.0 | -5.6 | |
| Information | 0.2 | 0.2 | 0.2 | 0.0 | 0.0 | |
| Financial Activities | 0.7 | 0.7 | 0.7 | 0.0 | 0.0 | |
| Professional & Business Services | 1.6 | 1.6 | 1.5 | 0.0 | 6.7 | |
| Educational & Health Services | 1.0 | 1.0 | 1.0 | 0.0 | 0.0 | |
| Leisure & Hospitality | 2.2 | 2.1 | 2.4 | 4.8 | -8.3 | |
| Other Services | 0.7 | 0.7 | 0.7 | 0.0 | 0.0 | |
| GOVERNMENT | 5.4 | 5.3 | 5.4 | 1.9 | 0.0 | |
| | | | | | | |
| | | mploymei Thousand | | % Cha Total Emp May 17 | loyment | |
| | | | | | | |
| SWEETWATER COUNTY | in | Thousand | ls | Total Emp May 17 | loyment May 17 | |
| | in | Thousand | ls | Total Emp May 17 | loyment May 17 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT | in May 17 | Apr 17 | ds May 16 | Total Emp May 17 Apr 17 | loyment May 17 May 16 -1.7 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE | in May 17 22.9 | Apr 17 22.7 | ds May 16 23.3 | Total Emp May 17 Apr 17 0.9 | loyment May 17 May 16 -1.7 -1.6 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE | in May 17 22.9 18.0 | Thousand Apr 17 22.7 17.9 | May 16 23.3 18.3 | Total Emp May 17 Apr 17 0.9 0.6 | loyment May 17 May 16 -1.7 -1.6 0.0 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING | in May 17 22.9 18.0 7.4 | Thousand Apr 17 22.7 17.9 7.3 | May 16 23.3 18.3 7.4 | Total Emp May 17 Apr 17 0.9 0.6 1.4 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 | |
| 5 | in May 17 22.9 18.0 7.4 4.2 | 22.7 17.9 7.3 4.2 | May 16 23.3 18.3 7.4 4.3 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing | in May 17 22.9 18.0 7.4 4.2 1.8 | Thousand Apr 17 22.7 17.9 7.3 4.2 1.7 | May 16 23.3 18.3 7.4 4.3 1.7 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 | 22.7 17.9 7.3 4.2 1.7 1.4 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 | Thousand Apr 17 22.7 17.9 7.3 4.2 1.7 1.4 15.4 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 -2.2 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transportation, & Utilities | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 4.5 | 22.7 17.9 7.3 4.2 1.7 1.4 15.4 4.5 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 4.6 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 -2.2 0.0 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transportation, & Utilities Information | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 4.5 0.2 | 22.7 17.9 7.3 4.2 1.7 1.4 15.4 4.5 0.2 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 4.6 0.2 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 0.0 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 -2.2 0.0 0.0 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transportation, & Utilities Information Financial Activities | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 4.5 0.2 0.7 | Thousand Apr 17 22.7 17.9 7.3 4.2 1.7 1.4 15.4 4.5 0.2 0.7 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 4.6 0.2 0.7 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 0.0 0.0 0.0 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 -2.2 0.0 0.0 0.0 0.0 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transportation, & Utilities Information Financial Activities Professional & Business Services | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 4.5 0.2 0.7 1.0 | 22.7 17.9 7.3 4.2 1.7 1.4 15.4 4.5 0.2 0.7 1.0 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 4.6 0.2 0.7 1.0 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 0.0 0.0 0.0 0.0 0.0 | loyment May 17 May 16 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT TOTAL PRIVATE GOODS PRODUCING Natural Resources & Mining Construction Manufacturing SERVICE PROVIDING Trade, Transportation, & Utilities Information Financial Activities Professional & Business Services Educational & Health Services | in May 17 22.9 18.0 7.4 4.2 1.8 1.4 15.5 4.5 0.2 0.7 1.0 1.3 | 22.7 17.9 7.3 4.2 1.7 1.4 15.4 4.5 0.2 0.7 1.0 1.3 | May 16 23.3 18.3 7.4 4.3 1.7 1.4 15.9 4.6 0.2 0.7 1.0 1.4 | Total Emp May 17 Apr 17 0.9 0.6 1.4 0.0 5.9 0.0 0.6 0.0 0.0 0.0 0.0 0.0 0.0 0.0 | loyment May 17 May 16 -1.7 -1.6 0.0 -2.3 5.9 0.0 -2.5 -2.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 | |

| | | mployme | % Cha Total Emp | loyment | |
|--|--------|--------------------|--------------------|------------------|------------------|
| | May 17 | Thousand Apr 17 | May 16 | May 17 Apr 17 | May 17 May 16 |
| TETON COUNTY | | | indy io | 710117 | may re |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT | 19.4 | 17.8 | 19.1 | 9.0 | 1.6 |
| TOTAL PRIVATE | 16.8 | 15.3 | 16.5 | 9.8 | 1.8 |
| GOODS PRODUCING | 2.3 | 2.1 | 2.4 | 9.5 | -4.2 |
| Natural Resources, Mining & Construction | 2.2 | 2.0 | 2.2 | 10.0 | 0.0 |
| Manufacturing | 0.1 | 0.1 | 0.2 | 0.0 | -50.0 |
| SERVICE PROVIDING | 17.1 | 15.7 | 16.7 | 8.9 | 2.4 |
| Trade, Transportation, & Utilities | 2.7 | 2.5 | 2.7 | 8.0 | 0.0 |
| Information | 0.2 | 0.2 | 0.2 | 0.0 | 0.0 |
| Financial Activities | 1.0 | 1.0 | 0.9 | 0.0 | 11.1 |
| Professional & Business Services | 2.1 | 1.9 | 2.0 | 10.5 | 5.0 |
| Educational & Health Services | 1.1 | 1.2 | 1.1 | -8.3 | 0.0 |
| Leisure & Hospitality | 6.9 | 5.9 | 6.7 | 16.9 | 3.0 |
| Other Services | 0.5 | 0.5 | 0.5 | 0.0 | 0.0 |
| GOVERNMENT | 2.6 | 2.5 | 2.6 | 4.0 | 0.0 |

State Unemployment Rates May 2017 (Not Seasonally Adjusted)

| (·····) | ···· , |
|---------------------------|---------------|
| State | Unemp. Rate |
| Puerto Rico | 10.3 |
| Alaska | 6.8 |
| New Mexico | 6.1 |
| District of Columbia | 5.5 |
| Louisiana | 5.5 |
| Mississippi | 5.3 |
| Pennsylvania | 5.2 |
| Arizona | 5.0 |
| Connecticut | 4.8 |
| Georgia | 4.7 |
| Kentucky | 4.7 |
| Nevada | 4.6 |
| Ohio | 4.6 |
| Oklahoma | 4.6 |
| Delaware | 4.4 |
| Texas | 4.4 |
| Illinois | 4.3 |
| New York | 4.3 |
| North Carolina | 4.3 |
| Washington | 4.3 |
| Alabama | 4.2 |
| California | 4.2 |
| New Jersey | 4.2 |
| Massachusetts | 4.1 |
| Missouri | 4.1 |
| United States | 4.1 |
| West Virginia | 4.1 |
| Wyoming Florida | 4.1 |
| | 4.0 |
| Maryland | 3.9 |
| Virginia Kansas | 3.8 3.7 |
| Michigan | 3.7 |
| Montana | 3.6 |
| Rhode Island | 3.6 |
| South Carolina | 3.6 |
| Maine | 3.5 |
| Minnesota | 3.4 |
| Arkansas | 3.3 |
| Oregon | 3.3 |
| Utah | 3.3 |
| lowa | 2.9 |
| South Dakota | 2.9 |
| Tennessee | 2.9 |
| Vermont | 2.9 |
| Idaho | 2.8 |
| Indiana | 2.8 |
| Nebraska | 2.8 |
| Wisconsin | 2.8 |
| Hawaii | 2.7 |
| New Hampshire | 2.7 |
| Colorado | 2.4 |
| North Dakota | 2.0 |
| | |

Economic Indicators

by: David Bullard, Senior Economist

Benefits paid by Wyoming Unemployment Insurance fell by 51.4% from May 2016 to May 2017.

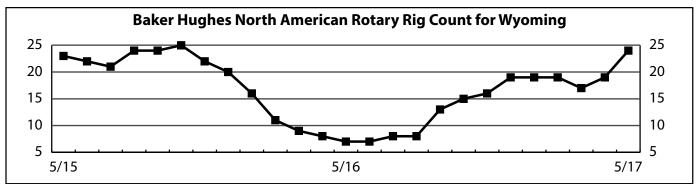
| | May 2017 (p) | Apr 2017 (r) | May 2016 (b) | Percent Month | Change Year |
|---|-----------------|-----------------|-----------------|------------------|----------------|
| Wyoming Total Nonfarm Employment | 279,000 | 272,200 | 283,200 | 2.5 | -1.5 |
| Wyoming State Government | 15,400 | 15,300 | 15,900 | 0.7 | -3.1 |
| Laramie County Nonfarm Employment | 46,900 | 46,400 | 46,700 | 1.1 | 0.4 |
| Natrona County Nonfarm Employment | 37,400 | 37,200 | 39,300 | 0.5 | -4.8 |
| Selected U.S. Employment Data | | | | | |
| U.S. Multiple Jobholders | 7,584,000 | 7,609,000 | 7,472,000 | -0.3 | 1.5 |
| As a percent of all workers | 4.9% | 5.0% | 4.9% | N/A | N/A |
| U.S. Discouraged Workers | 355,000 | 455,000 | 538,000 | -22.0 | -34.0 |
| U.S. Part Time for Economic Reasons | 5,038,000 | 5,058,000 | 6,238,000 | -0.4 | -19.2 |
| Wyoming Unemployment Insurance | | | | | |
| Weeks Compensated | 14,703 | 15,164 | 27,035 | -3.0 | -45.6 |
| Benefits Paid | \$5,464,849 | \$5,626,087 | \$11,240,681 | -2.9 | -51.4 |
| Average Weekly Benefit Payment | \$371.68 | \$371.02 | \$415.78 | 0.2 | -10.6 |
| State Insured Covered Jobs ¹ | 261,527 | 254,769 | 262,397 | 2.7 | -0.3 |
| Insured Unemployment Rate | 1.6% | 2.0% | 3.6% | N/A | N/A |
| Consumer Price Index (U) for All U.S. Urban Consumers | | | | | |
| (1982 to 1984 = 100) | | | | | |
| All Items | 244.7 | 244.5 | 240.2 | 0.1 | 1.9 |
| Food & Beverages | 249.7 | 249.5 | 247.6 | 0.1 | 0.9 |
| Housing | 250.4 | 249.5 | 242.8 | 0.3 | 3.1 |
| Apparel | 126.6 | 128.3 | 127.8 | -1.4 | -0.9 |
| Transportation | 202.2 | 202.4 | 198.6 | -0.1 | 1.8 |
| Medical Care | 473.5 | 473.6 | 461.2 | 0.0 | 2.7 |
| Recreation (Dec. 1997=100) | 118.6 | 118.6 | 117.5 | -0.1 | 0.9 |
| Education & Communication (Dec. 1997=100) | 135.6 | 135.8 | 139.0 | -0.2 | -2.5 |
| Other Goods & Services | 431.9 | 432.2 | 421.9 | -0.1 | 2.4 |
| Producer Prices (1982 to 1984 = 100) | | | | | |
| All Commodities | 192.9 | 193.0 | 185.3 | -0.1 | 4.1 |
| Wyo. Bldg. Permits (New Privately Owned Housing Units Authorized) | | | | | |
| Total Units | 186 | 196 | 232 | -5.1 | -19.8 |
| Valuation | \$56,476,000 | \$60,751,000 | \$75,066,000 | -7.0 | -24.8 |
| Single Family Homes | 170 | 171 | 191 | -0.6 | -11.0 |
| Valuation | \$54,278,000 | \$58,990,000 | \$70,003,000 | -8.0 | -22.5 |
| Casper MSA ² Building Permits | 6 | 20 | 12 | -70.0 | -50.0 |
| Valuation | \$2,615,000 | \$3,822,000 | \$4,938,000 | -31.6 | -47.0 |
| Cheyenne MSA Building Permits | 40 | 38 | 125 | 5.3 | -68.0 |
| Valuation | \$7,398,000 | \$7,347,000 | \$17,486,000 | 0.7 | -57.7 |
| Baker Hughes North American Rotary Rig Count for Wyoming | 24 | 19 | 7 | 26.3 | 242.9 |

(p) Preliminary. (r) Revised. (b) Benchmarked.

¹Local Area Unemployment Statistics Program estimates.

²Metropolitan Statistical Area.

Note: Production worker hours and earnings data have been dropped from the Economic Indicators page because of problems with accuracy due to a small sample size and high item nonresponse. The U.S. Bureau of Labor Statistics will continue to publish these data online at http://www.bls.gov/eag/eag.wy.htm.



Wyoming County Unemployment Rates

by: Carola Cowan, BLS Programs Supervisor

From May 2016 to May 2017, unemployment rates fell in every county and the labor force declined in 17 counties.

| | Labor Force | | Employed | | | Unemployed | | | Unemployment Rates | | | |
|-------------|-------------|---------|----------|---------|---------|------------|--------|--------|---------------------------|------|------|------|
| REGION | May | Apr | Мау | May | Apr | May | May | Apr | May | May | Apr | May |
| County | 2017 | 2017 | 2016 | 2017 | 2017 | 2016 | 2017 | 2017 | 2016 | 2017 | 2017 | 2016 |
| | (p) | (r) | (b) | (p) | (r) | (b) | (p) | (r) | (b) | (p) | (r) | (b) |
| NORTHWEST | 48,260 | 47,433 | 48,607 | 46,061 | 45,128 | 45,768 | 2,199 | 2,305 | 2,839 | 4.6 | 4.9 | 5.8 |
| Big Horn | 5,600 | 5,478 | 5,636 | 5,364 | 5,246 | 5,363 | 236 | 232 | 273 | 4.2 | 4.2 | 4.8 |
| Fremont | 19,947 | 20,076 | 20,123 | 18,888 | 18,963 | 18,594 | 1,059 | 1,113 | 1,529 | 5.3 | 5.5 | 7.6 |
| Hot Springs | 2,428 | 2,415 | 2,400 | 2,331 | 2,320 | 2,278 | 97 | 95 | 122 | 4.0 | 3.9 | 5.1 |
| Park | 16,099 | 15,288 | 16,228 | 15,471 | 14,614 | 15,510 | 628 | 674 | 718 | 3.9 | 4.4 | 4.4 |
| Washakie | 4,186 | 4,176 | 4,220 | 4,007 | 3,985 | 4,023 | 179 | 191 | 197 | 4.3 | 4.6 | 4.7 |
| NORTHEAST | 51,302 | 51,385 | 53,141 | 49,116 | 49,102 | 49,572 | 2,186 | 2,283 | 3,569 | 4.3 | 4.4 | 6.7 |
| Campbell | 23,148 | 23,486 | 24,752 | 21,978 | 22,290 | 22,594 | 1,170 | 1,196 | 2,158 | 5.1 | 5.1 | 8.7 |
| Crook | 3,732 | 3,575 | 3,845 | 3,602 | 3,438 | 3,643 | 130 | 137 | 202 | 3.5 | 3.8 | 5.3 |
| Johnson | 4,287 | 4,166 | 4,223 | 4,119 | 3,988 | 3,998 | 168 | 178 | 225 | 3.9 | 4.3 | 5.3 |
| Sheridan | 16,212 | 16,213 | 16,294 | 15,642 | 15,596 | 15,555 | 570 | 617 | 739 | 3.5 | 3.8 | 4.5 |
| Weston | 3,923 | 3,945 | 4,027 | 3,775 | 3,790 | 3,782 | 148 | 155 | 245 | 3.8 | 3.9 | 6.1 |
| SOUTHWEST | 59,091 | 58,509 | 59,332 | 56,648 | 55,847 | 55,923 | 2,443 | 2,662 | 3,409 | 4.1 | 4.5 | 5.7 |
| Lincoln | 8,726 | 8,603 | 8,724 | 8,405 | 8,252 | 8,312 | 321 | 351 | 412 | 3.7 | 4.1 | 4.7 |
| Sublette | 4,260 | 4,119 | 4,186 | 4,071 | 3,926 | 3,896 | 189 | 193 | 290 | 4.4 | 4.7 | 6.9 |
| Sweetwater | 21,959 | 22,315 | 22,244 | 21,009 | 21,325 | 20,797 | 950 | 990 | 1,447 | 4.3 | 4.4 | 6.5 |
| Teton | 14,857 | 14,199 | 14,546 | 14,286 | 13,499 | 13,874 | 571 | 700 | 672 | 3.8 | 4.9 | 4.6 |
| Uinta | 9,289 | 9,273 | 9,632 | 8,877 | 8,845 | 9,044 | 412 | 428 | 588 | 4.4 | 4.6 | 6.1 |
| SOUTHEAST | 83,344 | 84,375 | 83,356 | 80,642 | 81,711 | 80,198 | 2,702 | 2,664 | 3,158 | 3.2 | 3.2 | 3.8 |
| Albany | 20,938 | 21,367 | 21,360 | 20,354 | 20,810 | 20,713 | 584 | 557 | 647 | 2.8 | 2.6 | 3.0 |
| Goshen | 6,924 | 6,865 | 7,107 | 6,731 | 6,678 | 6,846 | 193 | 187 | 261 | 2.8 | 2.7 | 3.7 |
| Laramie | 49,039 | 49,912 | 48,407 | 47,326 | 48,208 | 46,422 | 1,713 | 1,704 | 1,985 | 3.5 | 3.4 | 4.1 |
| Niobrara | 1,352 | 1,311 | 1,360 | 1,315 | 1,274 | 1,317 | 37 | 37 | 43 | 2.7 | 2.8 | 3.2 |
| Platte | 5,091 | 4,920 | 5,122 | 4,916 | 4,741 | 4,900 | 175 | 179 | 222 | 3.4 | 3.6 | 4.3 |
| CENTRAL | 54,635 | 55,701 | 57,949 | 51,907 | 52,867 | 53,822 | 2,728 | 2,834 | 4,127 | 5.0 | 5.1 | 7.1 |
| Carbon | 8,195 | 8,029 | 8,449 | 7,879 | 7,701 | 8,051 | 316 | 328 | 398 | 3.9 | 4.1 | 4.7 |
| Converse | 7,677 | 7,721 | 7,990 | 7,359 | 7,391 | 7,444 | 318 | 330 | 546 | 4.1 | 4.3 | 6.8 |
| Natrona | 38,763 | 39,951 | 41,510 | 36,669 | 37,775 | 38,327 | 2,094 | 2,176 | 3,183 | 5.4 | 5.4 | 7.7 |
| STATEWIDE | 296,629 | 297,399 | 302,387 | 284,372 | 284,652 | 285,285 | 12,257 | 12,747 | 17,102 | 4.1 | 4.3 | 5.7 |

| Statewide Seasonally Adjusted | 4.1 | 4.3 | 5.6 |
|-------------------------------|-----|-----|-----|
| U.S | 4.1 | 4.1 | 4.5 |
| U.S. Seasonally Adjusted | 4.3 | 4.4 | 4.7 |

Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 03/2017. Run Date 06/2017.

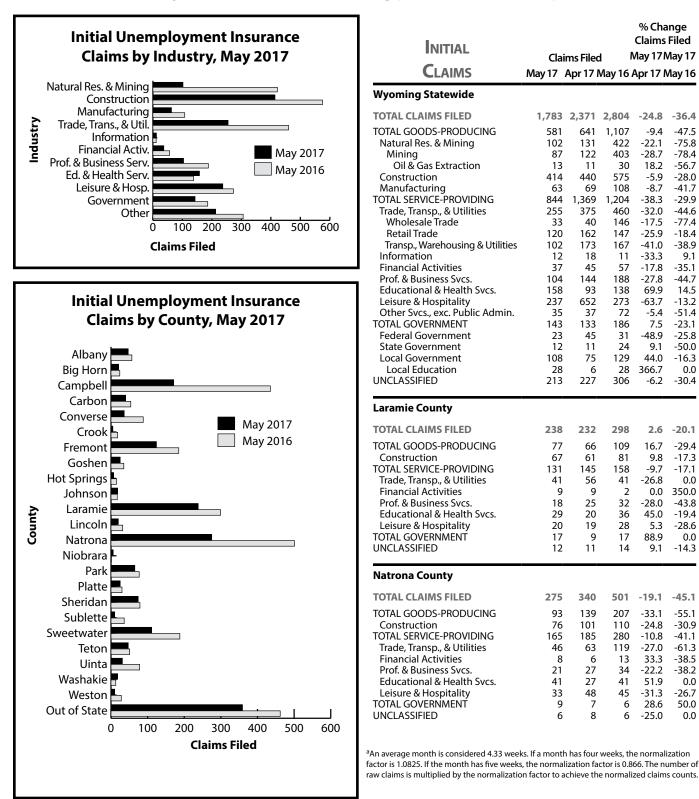
Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

Wyoming Normalized^a Unemployment Insurance Statistics: Initial Claims

by: Patrick Manning, Principal Economist

From May 2016 to May 2017, initial claims decreased by 36.4% (-1,021 claims). Initial claims decreased considerably in natural resources & mining (-320 claims, or -75.8%).



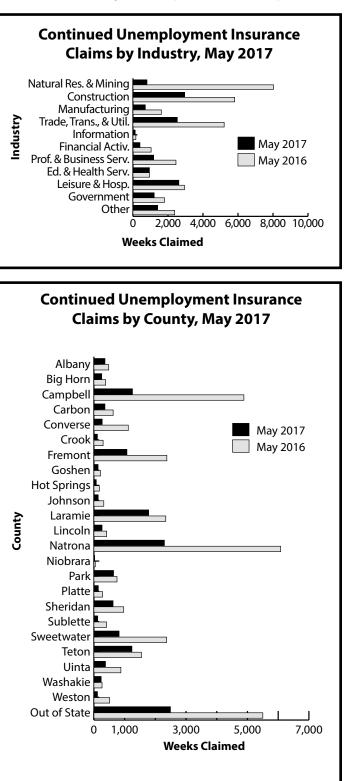
Wyoming Normalized^a Unemployment Insurance Statistics: Continued Claims

by: Patrick Manning, Principal Economist

The number of unique claimants with continued claims decreased by 59.2% (-5,809 claimants). The number of workers who exhausted their benefits decreased by 42.1% (-253 claimants).

| Continued Claims | Continued May 17 | Weeks C Apr 17 <i>1</i> | laimed | | laimed |
|--|---|--|---|---|--|
| Wyoming Statewide | | | | | |
| TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS Benefit Exhaustions Benefit Exhaustion Rates | 15,207 4,006 348 8.7% | 19,032 5,918 539 9.1% | 33,259 9,815 601 6.1% | -20.1 -32.3 -35.4 -0.4% | -54.3 -59.2 -42.1 2.6% |
| TOTAL GOODS-PRODUCING Natural Res. & Mining Oil & Gas Extraction Construction Manufacturing TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Wholesale Trade Retail Trade Transp., Warehousing & Utilities Information Financial Activities Prof. & Business Services Educational & Health Svcs. Leisure & Hospitality Other Svcs, exc. Public Admin. TOTAL GOVERNMENT Federal Government Local Government Local Government Local Government Local Education | 4,451 799 695 159 2,946 704 8,136 2,532 397 1,266 869 123 398 1,175 940 2,621 340 1,206 361 119 725 100 1,413 | 1,077 950 187 4,811 913 | 15,463 8,030 7,891 680 5,808 1,623 13,609 5,210 1,562 1,409 2,239 166 1,035 2,456 946 2,947 1,803 484 214 1,803 484 214 1,104 161 2,383 | -34.6 -25.8 -26.8 -15.0 -38.8 -22.9 -9.8 -8.7 -6.1 -14.2 -0.5 -8.8 -15.0 -21.1 1.2 -9.0 -5.8 -25.4 -47.1 -27.4 -26.5 -26.5 | -71.2 -90.0 -91.2 -76.6 -49.3 -56.6 -40.2 -51.4 -74.6 -10.1 -61.2 -25.9 -61.5 -52.2 -0.6 -10.9 -59.9 -33.1 -25.4 -44.4 -34.3 -37.9 -40.7 |
| Laramie County | ., | ., | 2,000 | | |
| TOTAL WEEKS CLAIMED TOTAL UNIQUE CLAIMANTS | 1,783 457 | 2,188 671 | 2,340 723 | - 18.5 -31.9 | - 23.8 -36.8 |
| TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Prof. & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED | 407 346 1,186 441 107 249 189 118 109 78 | 705 624 1,276 487 133 298 201 102 115 90 | 773 479 1,187 442 83 248 156 124 264 114 | -42.3 -44.6 -7.1 -9.4 -19.5 -16.4 -6.0 15.7 -5.2 -13.3 | -47.3 -27.8 -0.1 -0.2 28.9 0.4 21.2 -4.8 -58.7 -31.6 |
| Natrona County TOTAL WEEKS CLAIMED | 2,294 | 2,861 | 6,078 | -19.8 | -62.3 |
| TOTAL UNIQUE CLAIMANTS TOTAL GOODS-PRODUCING Construction TOTAL SERVICE-PROVIDING Trade, Transp., & Utilities Financial Activities Professional & Business Svcs. Educational & Health Svcs. Leisure & Hospitality TOTAL GOVERNMENT UNCLASSIFIED | 602 788 544 1,362 468 63 202 231 320 74 69 | 878 1,176 847 1,507 528 86 264 200 323 88 87 | 1,798 3,005 1,076 2,854 1,362 283 431 254 242 90 127 | -31.4 -33.0 -35.8 -9.6 -11.4 -26.7 -23.5 15.5 -0.9 -15.9 -20.7 | -66.5 -73.8 -49.4 -52.3 -65.6 -77.7 -53.1 -9.1 32.2 -17.8 -45.7 |

^aAn average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts.



Wyoming Department of Workforce Services, Research & Planning P.O. Box 2760 Casper, WY 82602

Official Business Penalty for Private Use \$300 Return Service Requested PRSRT STD US POSTAGE PAID CASPER WY PERMIT NO. 100