

Employee Benefits Survey 2000

by: Carola Cowan, Economist

"In Wyoming, total compensation was comprised of 81.2 percent wages and salaries and 18.8 percent benefits."

he Employee Benefits Survey 2000 found that the amount and type of benefits employees receive are associated with industry type, company size and whether employees work full- or part-time. This article reports the summary results of four quarters of data collected on employee benefits in the year 2000. Previously, we looked at the number of employers providing benefits.¹ This time we will look at how many employees receive benefits. Out of 1,600 employers surveyed, 970 employers responded for a response rate of 60.1 percent. Thank you to all respondents who helped us make this survey a success!

The employee benefits survey complements the Occupational

Employment Statistics (OES) wage survey Research & Planning (R&P) conducts on an annual basis and assists employers and employees in determining whether they are providing and receiving competitive compensation (wages and benefits).²

Rising healthcare costs and the controversy surrounding the availability of Social Security benefits in the future have increased the importance of benefits such as health insurance and retirement plans. A serious illness can be financially devastating to anyone lacking health insurance. Many people also do not want to rely exclusively on Social Security when it comes to their retirement. Thus, benefits may be a major reason why certain employers are more attractive to workers than others, particularly workers with families.³

Results

Unlike OES, which collects wage data with a reference period for the fourth quarter only, the benefits survey collects data for each quarter of the year. The results were weighted by response rate to adjust for non-response. They were also weighted against employment data from the Current Employment Statistics (CES). This was done to account for employment differences between the distribution of employment in our sample and the annual average CES estimates.

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Based on our survey, we estimate that 79.6 percent of all workers are employed full-time and 20.4 percent part-time employees (see Figure 1). Employers reported full-time or parttime employment according to the practices in their companies. The Bureau of Labor Statistics (BLS) uses this method in their National Compensation Survey.

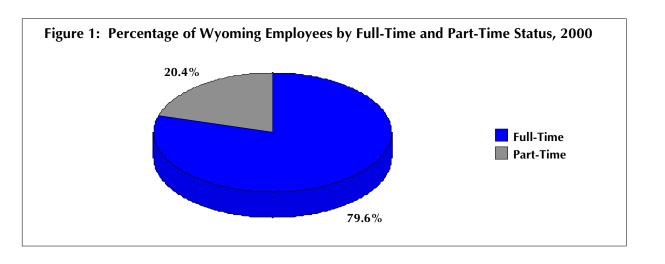
Managerial and professional employees held 24.7 percent of all

jobs, clerical and technical employees 25.7 percent and production, service and maintenance employees 49.6 percent (see Figure 2, page 3).

The top three benefits for fulltime employees were health insurance, paid vacation and dependent health insurance (see Table 1, page 3). These benefits covered 94.7, 92.9 and 91.2 percent of full-time employees, respectively. Part-time employees most often received employee discounts, uniforms and paid jury duty leave (see Table 1). These benefits covered 44.3, 42.7 and 36.9 percent of part-time employees, respectively.

Analyzing benefits paid to employees by industry reveals that employees in Government, Mining, and Finance, Insurance, & Real

(Continued on page 3)



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Research & Planning Section, P.O. Box 2760Casper, WY82602-2760Tom Gallagher, Managere-mail: tgalla@state.wy.us307-473-3801Krista R. Shinkle, Publications Editore-mail: kshink@state.wy.us307-473-3808Editorial Committee:David Bullard, Craig Radden Henderson, and Krista R. Shinkle.Shinkle.

Contributors to *Wyoming Labor Force Trends* this month: Julie Barnish, David Bullard, Carola Cowan, Deana Hauf, Brad Payne, and Rich Peters.

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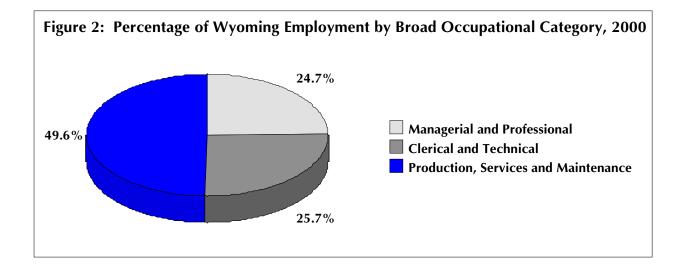
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Estate (FIRE) are most likely to receive benefits. Employees who are the least likely to receive benefits work in Agriculture, Construction and Retail Trade (see Table 2, page 4). For example, 97.1 percent of full-time employees in Government receive paid holidays compared to only 72.1 percent of fulltime employees in Retail Trade.

There appears to be a relationship between employee benefits and firm size.⁴ For example, 99.4 percent of full-time employees in companies with 100 or more employees receive health insurance compared to only 74.5 percent of full-time employees in companies with one to four employees (see Table 3, page 5). It may seem odd that the percentage of employees in firms with one to four employees receiving benefits is, in many cases, higher than the percentage of employees in firms with five to nine employees. Keep in mind that firm size is determined by the number of employees a company has in Wyoming and not by the number of employees a company has nationwide. For example, well known national companies with 100 or more employees nationwide may have only one or two representatives in Wyoming. Therefore, readers should exercise caution when comparing benefits across firm size.

Regional analysis (see Map on page 6 for regions) shows that employees working for

(Text continued on page 6)

Table 1: Percentage of Full- and Part-TimeEmployees Receiving SelectedBenefits in Wyoming, 2000

| Benefit Type | Full-Time | Part-Time |
|-----------------------------------|-----------|-----------|
| Child Care | 1.9% | 3.0% |
| Christmas Bonus | 31.8 | 23.9 |
| Dental Plan | 85.2 | 19.5 |
| Dependent Health Insurance | 91.2 | 28.0 |
| Disability Insurance | 55.1 | 12.0 |
| Educational Assistance | 50.7 | 17.9 |
| Employee Discounts | 31.2 | 44.3 |
| Health Insurance | 94.7 | 28.7 |
| Life Insurance | 88.1 | 18.7 |
| Long-Term Disability | 45.9 | 8.4 |
| Maternity Leave | 12.0 | 3.4 |
| Paid Funeral or Bereavement Leave | 69.9 | 25.0 |
| Paid Holidays | 85.7 | 25.7 |
| Paid Jury Duty Leave | 77.3 | 36.9 |
| Paid Personal Leave | 29.2 | 8.7 |
| Paid Sick Leave | 69.8 | 17.4 |
| Paid Vacation | 92.9 | 32.4 |
| Paternity Leave | 7.4 | 3.2 |
| Profit Sharing | 23.6 | 15.8 |
| Retirement Plan | 84.0 | 34.8 |
| Tool Allowance | 18.9 | 7.3 |
| Uniform | 38.9 | 42.7 |
| Vision Plan | 36.2 | 9.0 |
| Wellness Program | 37.1 | 13.5 |

Table 2: Percentage of Full- and Part-Time Employees Receiving Selected Benefits in Wyoming by Industry, 2000

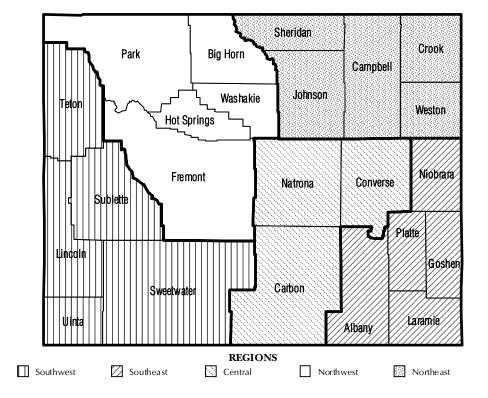
| | | | | Ind | lustry | | | | | |
|-------------------------------|-------------|--------|--------------|---------------|--------|-----------|--------|--------|----------|-------|
| Donofit | A | Mining | Construction | Manufacturing | | Wholesale | Retail | ГІДГ** | Comisso | Caut |
| Benefit | Agriculture | Mining | Construction | Manufacturing | ICPU* | Trade | Trade | FIKE** | Services | Govt. |
| Full-Time Employees | | | | | | | | | | |
| Child Care | 0.0% | 0.0% | 0.0% | 5.4% | 0.4% | 0.0% | 0.5% | 0.0% | 6.4% | 2.7% |
| Christmas Bonus | 68.4 | 17.0 | 62.5 | 52.1 | 26.2 | 83.4 | 50.8 | 60.8 | 50.0 | 10.1 |
| Dental Plan | 32.5 | 92.1 | 73.4 | 67.2 | 87.0 | 66.4 | 78.0 | 90.1 | 87.8 | 93.1 |
| Dependent Health Insurance | 77.1 | 89.0 | 87.4 | 93.4 | 86.9 | 74.5 | 85.8 | 90.8 | 87.8 | 93.1 |
| Disability Insurance | 37.8 | 78.0 | 39.0 | 69.0 | 66.7 | 19.6 | 44.7 | 60.6 | 58.3 | 55.4 |
| Educational Assistance | 40.9 | 79.4 | 16.1 | 71.5 | 26.0 | 65.3 | 42.8 | 75.1 | 57.4 | 51.5 |
| Employee Discounts | 48.1 | 8.9 | 16.5 | 70.8 | 11.1 | 46.3 | 61.9 | 53.4 | 68.8 | 17.8 |
| Health Insurance | 81.6 | 96.0 | 88.0 | 95.2 | 93.2 | 93.8 | 88.8 | 96.4 | 90.5 | 91.7 |
| Life Insurance | 75.8 | 85.6 | 70.8 | 89.8 | 84.1 | 85.7 | 76.3 | 89.4 | 82.7 | 97.5 |
| Long-Term Disability | 27.5 | 73.4 | 23.9 | 58.6 | 53.8 | 15.3 | 43.0 | 59.6 | 52.4 | 43.0 |
| Maternity Leave | 2.3 | 25.3 | 0.6 | 8.5 | 1.0 | 7.2 | 4.2 | 21.7 | 12.0 | 16.1 |
| Paid Funeral or Bereav. Leave | 46.4 | 75.2 | 16.9 | 62.5 | 33.5 | 49.9 | 51.1 | 80.5 | 54.4 | 96.1 |
| Paid Holidays | 85.4 | 77.2 | 47.5 | 92.3 | 91.5 | 77.4 | 72.1 | 99.0 | 86.5 | 97.1 |
| Paid Jury Duty Leave | 79.1 | 80.2 | 25.1 | 68.9 | 47.7 | 79.1 | 61.0 | 97.2 | 71.5 | 96.9 |
| Paid Personal Leave | 11.7 | 36.6 | 5.6 | 24.5 | 7.0 | 7.5 | 2.1 | 30.5 | 26.0 | 48.6 |
| Paid Sick Leave | 66.0 | 70.0 | 29.6 | 43.3 | 31.5 | 55.7 | 39.1 | 90.7 | 74.9 | 96.3 |
| Paid Vacation | 91.2 | 92.9 | 77.8 | 93.6 | 92.6 | 99.6 | 91.2 | 96.0 | 92.3 | 95.8 |
| Paternity Leave | 0.0 | 1.9 | 0.0 | 5.9 | 0.1 | 2.2 | 0.0 | 1.9 | 11.6 | 14.8 |
| Profit Sharing | 32.0 | 60.3 | 28.2 | 39.3 | 43.5 | 32.9 | 48.1 | 34.9 | 18.3 | 0.4 |
| Retirement Plan | 64.5 | 92.5 | 73.2 | 88.1 | 86.4 | 72.9 | 76.3 | 80.5 | 80.9 | 88.3 |
| Tool Allowance | 7.3 | 51.0 | 12.0 | 13.7 | 31.9 | 5.2 | 15.6 | 1.0 | 14.2 | 16.9 |
| Uniform | 53.1 | 38.6 | 11.2 | 44.8 | 50.6 | 59.5 | 60.5 | 6.3 | 38.1 | 35.7 |
| Vision Plan | 0.8 | 47.6 | 36.7 | 33.7 | 52.5 | 27.1 | 23.1 | 23.2 | 45.4 | 37.6 |
| Wellness Program | 0.8 | 49.6 | 23.7 | 37.7 | 33.9 | 31.0 | 9.4 | 26.1 | 27.8 | 50.7 |
| Part-Time Employees | | | | | | | | | | |
| Child Care | 0.0% | 0.0% | 0.0% | 15.9% | 0.5% | 0.0% | 0.0% | 0.0% | 1.4% | 6.9% |
| Christmas Bonus | 39.2 | 64.3 | 15.2 | 58.0 | 42.9 | 68.9 | 22.3 | 64.4 | 39.5 | 13.2 |
| Dental Plan | 0.0 | 0.0 | 1.8 | 19.7 | 9.6 | 30.3 | 20.7 | 20.9 | 20.1 | 21.3 |
| Dependent Health Insurance | 0.0 | 2.4 | 1.4 | 41.2 | 8.5 | 12.4 | 37.7 | 19.7 | 21.4 | 26.4 |
| Disability Insurance | 10.7 | 10.5 | 13.7 | 22.0 | 19.8 | 0.8 | 8.0 | 16.1 | 12.4 | 15.0 |
| Educational Assistance | 16.8 | 16.7 | 6.0 | 13.2 | 14.9 | 5.7 | 5.0 | 14.1 | 22.4 | 33.1 |
| Employee Discounts | 52.3 | 28.6 | 12.0 | 55.8 | 11.2 | 48.4 | 64.0 | 43.9 | 71.6 | 21.1 |
| Health Insurance | 6.7 | 2.4 | 1.4 | 42.7 | 9.0 | 25.4 | 37.8 | 19.7 | 21.3 | 27.2 |
| Life Insurance | 8.7 | 2.7 | 1.8 | 23.9 | 13.9 | 2.5 | 10.9 | 20.4 | 23.3 | 28.5 |
| Long-Term Disability | 0.0 | 5.7 | 6.4 | 3.8 | 17.9 | 0.8 | 5.4 | 8.7 | 11.9 | 11.0 |
| Maternity Leave | 0.0 | 0.0 | 0.0 | 0.0 | 0.6 | 0.0 | 0.3 | 5.4 | 4.0 | 7.7 |
| Paid Funeral or Bereav. Leave | 2.7 | 36.6 | 2.5 | 13.4 | 9.4 | 6.8 | 18.9 | 30.2 | 18.1 | 39.9 |
| Paid Holidays | 1.3 | 2.4 | 3.2 | 8.8 | 31.2 | | 19.4 | 28.7 | 23.3 | 38.1 |
| Paid Jury Duty Leave | 5.3 | 36.6 | 2.5 | 29.4 | 25.5 | 41.5 | 26.5 | 39.3 | 50.6 | 51.5 |
| Paid Personal Leave | 0.0 | 4.8 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 2.3 | 6.5 | 21.7 |
| Paid Sick Leave | 1.2 | 0.0 | 0.4 | 2.9 | 0.0 | 12.6 | 5.9 | 19.1 | 13.2 | 35.6 |
| Paid Vacation | 4.2 | 7.1 | 4.2 | 8.1 | 3.0 | 17.9 | 46.8 | 23.6 | 32.2 | 26.4 |
| Paternity Leave | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 2.3 | 3.0 | 7.7 |
| Profit Sharing | 6.0 | 2.4 | 47.2 | 40.1 | 18.3 | 15.6 | 25.3 | 25.6 | 19.9 | 0.0 |
| Retirement Plan | 38.9 | 7.9 | 46.8 | 57.7 | 19.8 | 40.3 | 32.3 | 38.0 | 34.9 | 36.0 |
| Tool Allowance | 1.3 | 9.5 | 48.8 | 0.0 | 0.5 | 0.8 | 2.5 | 5.8 | 0.1 | 11.7 |
| Uniform | 45.6 | 9.5 | 7.4 | 36.7 | 33.2 | 28.9 | 64.7 | 0.6 | 51.1 | 24.6 |
| Vision Plan | 0.0 | 0.0 | 1.8 | 1.5 | 8.9 | 6.7 | 6.3 | 1.7 | 13.0 | 12.7 |
| Wellness Program | 0.0 | 9.8 | 0.4 | 17.6 | 0.5 | 2.5 | 6.7 | 5.7 | 9.0 | 25.6 |

* Transportation, Communications, & Public Utilities.

** Finance, Insurance, & Real Estate.

Table 3: Percentage of Full- and Part-Time Employees ReceivingSelected Benefits in Wyoming by Firm Size, 2000

| | Number of Employees | | | | | | |
|-----------------------------------|---------------------|------|-------|-------|-------|------|--|
| Benefit | 1-4 | 5-9 | 10-19 | 20-49 | 50-99 | 100+ | |
| Full-Time Employees | | | | | | | |
| Child Care | 0.2% | 1.1% | 2.2% | 3.1% | 1.0% | 2.0% | |
| Christmas Bonus | 47.0 | 69.5 | 44.1 | 60.4 | 42.0 | 22.5 | |
| Dental Plan | 63.8 | 38.8 | 61.5 | 57.0 | 85.4 | 94.0 | |
| Dependent Health Insurance | 52.4 | 47.4 | 76.1 | 80.5 | 91.1 | 98.0 | |
| Disability Insurance | 16.8 | 17.2 | 37.6 | 37.8 | 43.8 | 65.1 | |
| Educational Assistance | 34.6 | 16.7 | 29.7 | 49.6 | 39.8 | 56.9 | |
| Employee Discounts | 17.7 | 36.9 | 32.5 | 46.1 | 30.1 | 29.9 | |
| Health Insurance | 74.5 | 65.2 | 81.1 | 81.3 | 97.7 | 99.4 | |
| Life Insurance | 63.8 | 40.3 | 51.4 | 70.0 | 94.4 | 95.4 | |
| Long-Term Disability | 12.4 | 12.9 | 35.0 | 23.4 | 31.1 | 56.0 | |
| Maternity Leave | 1.8 | 7.1 | 6.0 | 4.0 | 3.8 | 16.0 | |
| Paid Funeral or Bereavement Leave | 65.2 | 40.8 | 46.0 | 45.5 | 54.1 | 79.7 | |
| Paid Holidays | 61.6 | 67.9 | 71.7 | 70.0 | 86.6 | 90.9 | |
| Paid Jury Duty Leave | 68.3 | 43.8 | 45.2 | 60.0 | 68.2 | 85.8 | |
| Paid Personal Leave | 8.1 | 16.1 | 17.3 | 18.3 | 17.1 | 36.1 | |
| Paid Sick Leave | 63.9 | 50.5 | 48.7 | 48.1 | 51.1 | 79.4 | |
| Paid Vacation | 83.2 | 82.7 | 84.8 | 84.9 | 95.0 | 95.2 | |
| Paternity Leave | 0.9 | 0.4 | 0.2 | 1.4 | 1.2 | 10.8 | |
| Profit Sharing | 2.8 | 10.8 | 13.2 | 30.8 | 33.4 | 23.0 | |
| Retirement Plan | 60.3 | 34.9 | 60.0 | 70.3 | 79.9 | 92.0 | |
| Tool Allowance | 6.4 | 6.9 | 7.6 | 5.6 | 9.2 | 24.8 | |
| Uniform | 18.0 | 22.7 | 43.7 | 27.4 | 48.7 | 38.7 | |
| Vision Plan | 12.9 | 11.3 | 33.1 | 27.4 | 27.0 | 42.5 | |
| Wellness Program | 34.2 | 3.5 | 4.1 | 17.1 | 34.6 | 42.3 | |
| - | 54.2 | 5.5 | 7.1 | 17.1 | 54.0 | 77.2 | |
| Part-Time Employees | | | | | | | |
| Child Care | 0.5% | 0.3% | 1.7% | 0.0% | 3.5% | 4.0% | |
| Christmas Bonus | 39.4 | 37.6 | 32.0 | 51.0 | 17.2 | 17.5 | |
| Dental Plan | 7.2 | 3.9 | 7.8 | 15.1 | 7.1 | 25.8 | |
| Dependent Health Insurance | 3.7 | 6.5 | 4.9 | 28.9 | 8.9 | 36.7 | |
| Disability Insurance | 7.7 | 7.7 | 5.5 | 13.6 | 15.2 | 12.5 | |
| Educational Assistance | 11.5 | 11.6 | 22.4 | 16.4 | 8.7 | 20.5 | |
| Employee Discounts | 41.0 | 23.5 | 35.0 | 55.0 | 41.1 | 46.0 | |
| Health Insurance | 8.0 | 8.2 | 5.0 | 22.8 | 8.9 | 38.1 | |
| Life Insurance | 2.5 | 11.5 | 1.2 | 16.3 | 19.7 | 22.5 | |
| Long-Term Disability | 2.6 | 1.3 | 0.2 | 3.3 | 11.7 | 10.4 | |
| Maternity Leave | 0.5 | 2.5 | 4.1 | 0.0 | 0.0 | 4.8 | |
| Paid Funeral or Bereavement Leave | 14.0 | 23.2 | 7.7 | 7.6 | 16.3 | 32.1 | |
| Paid Holidays | 18.3 | 13.0 | 7.6 | 9.6 | 19.9 | 32.7 | |
| Paid Jury Duty Leave | 22.7 | 26.1 | 14.4 | 16.0 | 28.9 | 46.0 | |
| Paid Personal Leave | 1.2 | 0.8 | 1.7 | 2.0 | 3.4 | 12.5 | |
| Paid Sick Leave | 17.0 | 10.2 | 3.3 | 6.5 | 14.0 | 21.5 | |
| Paid Vacation | 13.8 | 17.5 | 12.3 | 7.8 | 15.7 | 43.7 | |
| Paternity Leave | 0.5 | 0.8 | 1.7 | 0.0 | 0.0 | 4.7 | |
| Profit Sharing | 4.3 | 2.0 | 2.6 | 16.7 | 6.3 | 20.7 | |
| Retirement Plan | 7.1 | 13.4 | 12.4 | 23.2 | 21.8 | 45.1 | |
| Tool Allowance | 1.5 | 0.5 | 2.8 | 0.7 | 0.5 | 11.0 | |
| Uniform | 8.8 | 12.9 | 38.5 | 66.2 | 38.1 | 45.4 | |
| Vision Plan | 1.8 | 0.7 | 2.8 | 7.5 | 5.4 | 12.1 | |
| Wellness Program | 2.0 | 1.8 | 0.5 | 6.1 | 4.6 | 19.5 | |



Map: Wyoming Counties Grouped by Region

companies located statewide⁵ are most likely to receive benefits (see Table 4, page 7). This reflects the fact that 82.2 percent of the companies in that region have 100 or more employees. Employees in the Central region less frequently received benefits due primarily to a large percentage of companies with one to four employees. Keep in mind, however, that employees may live in the Central region and work for a company that is classified as Statewide.

How much did employers spend on benefits as a percentage of total compensation in 1999? To make reporting easier on the employer, we collected data on the costs of providing benefits for the entire year 1999. Our survey estimates show that 18.9 percent of total compensation went to paying benefits in the year 1999 (see Figure 3, page 8). Comparatively, the cost of benefits estimated by the Bureau of Labor Statistics for the U.S. was 27 percent of total compensation.⁶ South Dakota, a neighboring state also conducting an employer benefits survey, reported the cost of benefits at 22.1 percent.⁷ In our survey, employers broke out compensation by wages and salaries, costs for retirement plans, legally required benefits (e.g., Social Security and Worker's Compensation) and all other benefits. Figure 3 illustrates the breakout by percentage of total compensation for these different benefit groups.

Conclusion

Using the data collected during the four quarters of 2000, we determined that employees in larger companies are more likely to receive benefits. In regions with a larger percentage of companies with 100 or more employees, employees are more likely to receive benefits. The industry type is a major factor in determining the likelihood that the employee will receive benefits. Another major factor is the fulltime or part-time status of the employee. In Wyoming, total compensation was comprised of 81.2 percent wages and salaries and 18.8 percent benefits.

We will also publish a more comprehensive analysis of the benefits survey in the near future. If you would like a copy of the annual benefits publication when it becomes available or a copy of the survey instrument, please call (307) 473-3804 or visit our web site at <u>http://lmi.state.wy.us</u>.

¹Carola Cowan, "Employee Benefits Survey: Compensation Revisited," *Wyoming Labor Force Trends*, August 2000, pp. 1-8.

²Wyoming Department of Employment, Research & Planning, *Wyoming Wage Survey*, March 2001.

³Craig Radden Henderson, "Retention of Wyoming's Labor Force: Holding on to Households," *Wyoming Labor Force Trends*, February 2001, pp. 1-13.

⁴The relationship between employee benefits and firm size can also be seen in the June 29, 2000 Bureau of Labor Statistics' *News Release*. Bureau of Labor Statistics, "Employer Costs for Employee Compensation-March 2000," *News Release*, June 29, 2000, Table 8, p. 13.

⁵Statewide refers to companies that have locations in more than one county.

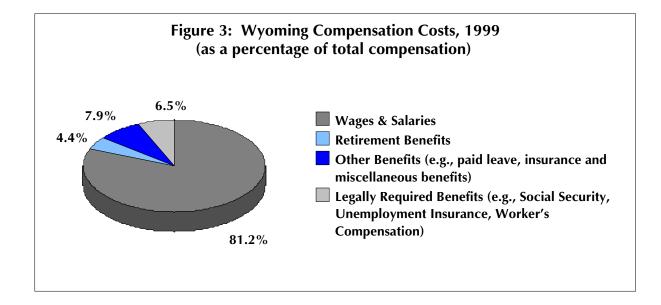
⁶Bureau of Labor Statistics, "Employer Costs for Employee Compensation-March 2000," *News Release*, June 29, 2000.

⁷South Dakota Department of Labor, Labor Market Information Center, *South Dakota Benefits Publication*, 2000.

Table 4: Percentage of Full- and Part-Time Employees Receiving Benefitsin Wyoming by Region, 2000

| | | | R | egion | | |
|-----------------------------------|-----------|-----------|---------|-----------|-----------|------------|
| Benefit | Southwest | Southeast | Central | Northwest | Northeast | Statewide* |
| Full-Time Employees | | | | | | |
| Child Care | 0.4% | 1.2% | 7.6% | 0.0% | 2.1% | 1.5% |
| Christmas Bonus | 37.3 | 39.7 | 44.7 | 29.6 | 23.1 | 23.9 |
| Dental Plan | 87.5 | 78.5 | 84.6 | 75.8 | 80.3 | 92.9 |
| Dependent Health Insurance | 91.8 | 91.5 | 80.0 | 90.6 | 85.4 | 97.2 |
| Disability Insurance | 70.7 | 56.1 | 47.0 | 48.4 | 48.6 | 53.6 |
| Educational Assistance | 56.0 | 48.3 | 59.9 | 38.6 | 66.2 | 44.7 |
| Employee Discounts | 27.5 | 30.3 | 33.4 | 32.1 | 21.3 | 36.1 |
| Health Insurance | 93.3 | 95.5 | 92.4 | 91.9 | 90.9 | 98.4 |
| Life Insurance | 85.6 | 91.3 | 82.3 | 84.7 | 84.6 | 92.2 |
| Long-Term Disability | 66.4 | 49.3 | 37.0 | 36.5 | 47.0 | 39.2 |
| Maternity Leave | 13.6 | 14.3 | 6.4 | 6.4 | 5.3 | 16.2 |
| Paid Funeral or Bereavement Leave | 76.2 | 69.2 | 67.5 | 70.5 | 61.2 | 70.6 |
| Paid Holidays | 82.3 | 94.6 | 78.9 | 82.1 | 81.0 | 88.0 |
| Paid Jury Duty Leave | 79.5 | 78.3 | 72.3 | 72.9 | 68.5 | 82.3 |
| Paid Personal Leave | 29.7 | 16.5 | 30.9 | 38.9 | 38.5 | 28.2 |
| Paid Sick Leave | 77.8 | 71.8 | 58.3 | 73.1 | 65.9 | 68.7 |
| Paid Vacation | 86.8 | 94.1 | 88.3 | 92.8 | 93.2 | 97.2 |
| Paternity Leave | 6.0 | 11.4 | 0.3 | 5.5 | 0.0 | 11.9 |
| Profit Sharing | 21.1 | 21.5 | 8.6 | 19.2 | 35.7 | 28.8 |
| Retirement Plan | 86.3 | 84.8 | 74.4 | 73.9 | 73.1 | 93.6 |
| Tool Allowance | 24.3 | 17.8 | 10.6 | 11.3 | 25.3 | 20.1 |
| Uniform | 41.9 | 36.9 | 27.6 | 23.9 | 49.5 | 44.3 |
| Vision Plan | 67.9 | 25.5 | 41.8 | 51.8 | 29.6 | 20.2 |
| Wellness Program | 22.9 | 24.4 | 28.7 | 35.5 | 45.3 | 51.8 |
| Part-Time Employees | | | | | | |
| Child Care | 0.1% | 7.0% | 6.3% | 0.2% | 14.3% | 0.7% |
| Christmas Bonus | 37.5 | 24.2 | 31.9 | 26.5 | 18.6 | 17.4 |
| Dental Plan | 16.4 | 4.5 | 20.1 | 32.8 | 9.2 | 23.9 |
| Dependent Health Insurance | 26.8 | 13.5 | 18.6 | 35.1 | 8.9 | 37.7 |
| Disability Insurance | 20.1 | 7.4 | 7.4 | 10.1 | 7.9 | 12.4 |
| Educational Assistance | 34.9 | 7.7 | 16.5 | 31.7 | 18.8 | 10.3 |
| Employee Discounts | 35.2 | 30.7 | 51.4 | 41.9 | 30.5 | 55.0 |
| Health [´] Insurance | 23.3 | 13.6 | 21.3 | 34.8 | 9.9 | 40.0 |
| Life Insurance | 21.2 | 8.8 | 15.6 | 30.3 | 14.2 | 19.1 |
| Long-Term Disability | 16.6 | 4.5 | 12.8 | 7.5 | 2.7 | 7.2 |
| Maternity Leave | 8.2 | 3.0 | 1.4 | 0.7 | 0.0 | 3.4 |
| Paid Funeral or Bereavement Leave | 22.1 | 26.8 | 13.6 | 37.7 | 15.9 | 26.0 |
| Paid Holidays | 31.6 | 15.3 | 23.6 | 23.3 | 19.0 | 29.4 |
| Paid Jury Duty Leave | 48.7 | 32.4 | 26.4 | 46.1 | 18.5 | 37.9 |
| Paid Personal Leave | 11.1 | 6.2 | 1.8 | 18.2 | 7.6 | 7.2 |
| Paid Sick Leave | 17.1 | 12.7 | 7.0 | 28.7 | 17.5 | 17.5 |
| Paid Vacation | 8.5 | 13.3 | 29.7 | 40.9 | 9.9 | 51.3 |
| Paternity Leave | 8.2 | 1.7 | 1.3 | 0.0 | 0.0 | 3.5 |
| Profit Sharing | 3.8 | 3.0 | 1.9 | 8.9 | 1.0 | 32.3 |
| Retirement Plan | 25.6 | 15.3 | 22.5 | 36.0 | 19.9 | 50.1 |
| Tool Allowance | 15.0 | 0.2 | 1.3 | 1.9 | 0.3 | 10.4 |
| Uniform | 38.6 | 24.1 | 41.3 | 35.2 | 15.4 | 58.3 |
| Vision Plan | 13.1 | 0.8 | 16.6 | 21.3 | 15.0 | 3.1 |
| Wellness Program | 7.9 | 7.8 | 15.8 | 17.3 | 11.1 | 16.7 |

* The employer may be located statewide or in more than one county.



Looking at Wyoming's Economy from a New Perspective: Standard Occupational Classification (SOC) Major Groups

by: David Bullard, Senior Economist

raditionally, economic analysis has focused on industries. Industries are types of activities in which businesses are engaged (e.g., coal mining, oil refining or retail trade). This article focuses on occupations, which are groups of similar jobs found in different industries or organizations (e.g., bookkeepers, truck drivers or sales clerks). The Office of Management and Budget (OMB) recently revised the Standard **Occupational Classification (SOC)** system. The SOC system classifies jobs into 822 detailed occupations based on "work performed and on required skills, education, training, and credentials."1 These detailed occupations are combined to form 98 minor groups and 22 major groups. Because of the difficulty of looking at hundreds of individual occupations, this article only examines employment and wages in the 22 major groups.

Figure 1 (see page 9) shows the percentage of wage and salary employment found in each of the 22 major groups in Wyoming and in the United States in fourth quarter 1999. Many of the major groups employ a similar percentage of workers in Wyoming and the U.S. For example, Protective Service Occupations account for 2.3 percent of total U.S. employment and 2.2 percent of total Wyoming employment. However, in other occupational categories there are significant differences between Wyoming and the U.S. These differences can be explained by the different industrial makeup of the Wyoming labor market and the U.S. labor market.

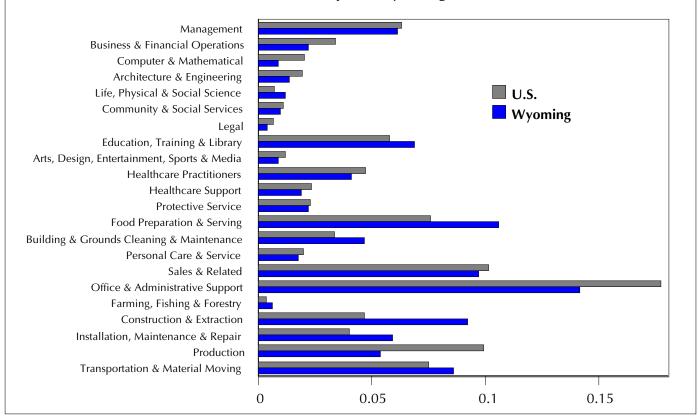
In comparing Wyoming to the U.S., we divided these groups into two categories: proportionally overrepresented occupations and underrepresented occupations.

Overrepresented Occupations in Wyoming

Construction & Extraction Occupations employ 9.2 percent of Wyoming workers, but only 4.7 percent of U.S. workers. This is the occupational category into which many workers in Wyoming's Mining industry are classified. As a proportion of total employment, Wyoming's Mining industry is the largest of any state.

Food Preparation & Serving Occupations account for 10.6 percent of Wyoming workers, 3.0 percentage points more than the U.S. This difference appears related to Wyoming's tourism industry. Wyoming has a higher proportion of employment in eating & drinking places than the U.S. (7.3% compared to 6.2%).

Figure 1: Percentage of Employment Found in Standard Occupational Classification (SOC) Major Groups in Wyoming and the U.S., 1999



Installation, Maintenance & Repair Occupations employ 4.0 percent of workers in the U.S., but 5.9 percent of Wyoming workers. This occupational group includes such occupations as mechanics, millwrights and machinery maintenance workers.

The Building & Grounds Cleaning & Maintenance Occupations group is overrepresented in Wyoming. It accounts for 3.4 percent of U.S. employment and 4.7 percent of Wyoming employment. Its overrepresentation can be explained by the large size of Wyoming's tourist industry, especially hotels & other lodging places. Nationally, hotels & other lodging places represents only 1.4 percent of total employment, but in Wyoming it represents 4.0 percent. Wyoming's overrepresentation in Transportation & Material Moving Occupations is also related to our large Mining industry as well as its associated transportation industry (railroad and trucking).

Education, Training & Library Occupations employ 6.9 percent of Wyoming workers, but only 5.8 percent of all U.S. workers. Wyoming's overrepresentation in this occupational group may be related to the rural nature of our state and our large number of small schools. Looking at student to teacher ratios seems to confirm this notion. In the 1999-2000 school year, the national student/teacher ratio for all public schools was 16.2, while Wyoming's ratio was 13.9.² The difference in ratios may not seem significant, but if Wyoming's ratio were at the national

average, we would have 900 fewer teachers.

Table 1 (see page 10) is a ranking of the 50 states and the District of Columbia by student/teacher ratio. Interestingly, Wyoming's geographic neighbors are spread throughout the ranking. Utah is ranked first, meaning that it has the largest ratio, or the largest number of students per teacher. Colorado and Idaho are also above the national average. Wyoming's more rural neighbors, Montana, Nebraska and South Dakota are all below the national average, indicating smaller class sizes. In fact, at 14.1 and 14.0, respectively, South Dakota and Nebraska are very similar to Wyoming.

(Continued on page 10)

Table 1: States Ranked byStudent to Teacher Ratios,1999-2000 School Year

| State | Ratio |
|----------------------|--------------|
| Utah | 22.3 |
| California | 20.7 |
| Washington | 20.0 |
| Arizona | 19.2 |
| Nevada | 18.7 |
| Michigan | 18.4 |
| Florida | 18.1 |
| Oregon | 18.1 |
| Hawaii | 17.6 |
| Colorado | 17.2 |
| Alaska | 17.1 |
| Indiana | 16.9 |
| Idaho | 16.8 |
| Maryland | 16.7 |
| New Mexico | 16.4 |
| Pennsylvania | 16.3 |
| United States | 16.2 |
| Mississippi | 16.2 |
| Kentucky | 16.0 |
| Ohio | 16.0 |
| Illinois | 16.0 |
| Arkansas | 15.9 |
| Minnesota | 15.9 |
| North Carolina | 15.8 |
| Georgia | 15.8 |
| Delaware | 15.5 |
| Montana | 15.4 |
| New Hampshire | 15.4 |
| Wisconsin | 15.2 |
| Oklahoma Alabama | 15.2 |
| Texas | 15.1 |
| Tennessee | 15.1 |
| Louisiana | 15.0 15.0 |
| low a | 14.8 |
| South Carolina | 14.0 |
| Kansas | 14.7 |
| West Virginia | 14.3 |
| South Dakota | 14.1 |
| Missouri | 14.1 |
| North Dakota | 14.1 |
| New York | 14.0 |
| Nebraska | 14.0 |
| Rhode Island | 13.9 |
| Virginia | 13.9 |
| Connecticut | 13.9 |
| Wyoming | 13.9 |
| District of Columbia | 13.6 |
| Massachusetts | 13.6 |
| New Jersey | 13.5 |
| Maine | 12.8 |
| Vermont | 12.4 |
| | |

Source: Lena McDowell, "Early Estimates of Public Elementary and Secondary Education Statistics: School Year 1999-2000," Education Statistics Quarterly, Volume 2, Issue 2, Summer 2000.

Underrepresented Occupations in Wyoming

Production Occupations employ 9.9 percent of U.S. workers, but in Wyoming, they only account for 5.4 percent of all jobs. Since production occupations are found primarily in the Manufacturing industry, the relatively small size of Manufacturing employment in Wyoming may explain this difference. In 1999, Manufacturing employed 4.8 percent of Wyoming workers and 14.4 percent of U.S. workers. However, Manufacturing in Wyoming seems to be weighted heavily toward those industries which pay well, such as oil refining and chemicals. This helps explain why the relatively few employees in Production Occupations in Wyoming earn more than their U.S. counterparts (see Figure 2, page 11).

Office & Administrative Support Occupations are also underrepresented in Wyoming. Nationally, 17.7 percent of jobs are in this occupational category, but only 14.1 percent of Wyoming jobs are found in this category. This difference can be partially explained by Wyoming's small Finance, Insurance & Real Estate (FIRE) industry. Financial institutions and insurance companies tend to employ large numbers of tellers, secretaries, clerks and other occupations which fall into this category.

Computer & Mathematical Occupations employ less than one percent of Wyoming workers, but account for 2.1 percent of U.S. jobs.

Mean Annual Wages in SOC Major Groups

Figure 2 shows that the mean annual wage is higher in the U.S. than in Wyoming for 19 of the 22 major occupational groups. The three groups which pay more in Wyoming are Farming, Fishing & Forestry; Production; and Transportation & Material Moving.

The differences in wages could be related to several factors. A different mix of industries in Wyoming could lead to a different mix of occupations within each group and cause lower or higher average wages at the major group level. Cost of living may also play a role, but with no official government statistics on interstate cost of living differences, reliable numbers are hard to obtain.

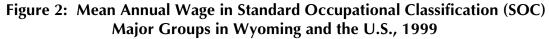
Conclusion

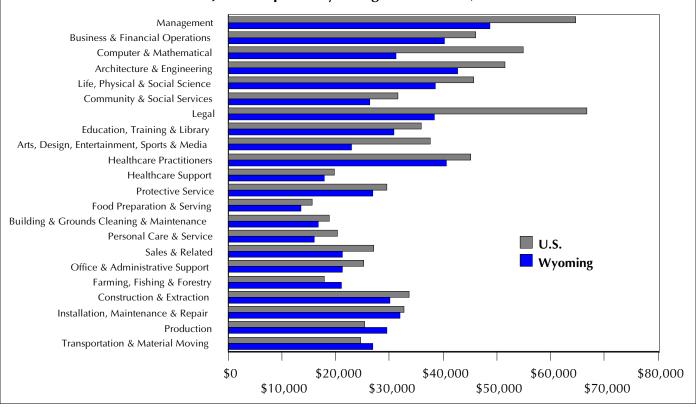
Differences in the occupational structure of Wyoming's economy can largely be explained by differences in industries. Mining and tourism are relatively large industries in Wyoming, while Manufacturing and FIRE are relatively small. The relative size of Wyoming's industries can be explained by natural resource endowments as well as historical patterns of development.

¹U.S. Office of Management and Budget, *Standard Occupational Classification Manual*, 2000, p. xii.

²Lena McDowell, "Early Estimates of Public Elementary and Secondary Education Statistics: School Year 1999-2000," *Education Statistics Quarterly*, Volume 2, Issue 2, Summer 2000. Also available on the Internet: <u>http://</u> nces.ed.gov/pubs2000/quarterly/summer/ <u>2feat/q2-4.html</u> (April 3, 2001).







Note: The employment estimates in this article were produced by the federal-state cooperative Occupational Employment Statistics (OES) program and only include wage and salary workers in nonagricultural establishments during fourth quarter 1999. Alternative sources of occupational employment data include the decennial census. Census data will have more complete coverage and include self-employed and agricutural workers. However, census data on employment by occupation will not be available until June 2002.

The 30 Highest and Lowest Hourly Wage Occupations in Wyoming

by: Deana Hauf, Economist

his article identifies the 30 highest and lowest paying occupations in Wyoming. The highest paying occupations have average hourly wage rates between \$25.88 and \$67.28 (see Table 1, page 12). All of the occupations on the lowest paying list have average wages in excess of the federal minimum wage of \$5.15 per hour.

The wage and employment

information in this article is based on annual results generated by the Occupational Employment Statistics (OES) Wage Survey program. During the fourth quarter of 1999, the data were collected using the Standard Occupational Classification (SOC) system.¹ All workers are classified in one of over 820 occupations (e.g., Surgeons). To facilitate classification, occupations are combined to form 98 minor groups (e.g., Health Diagnosing and Treating Practitioners) and 22 major groups (e.g., Healthcare Practitioners and Technical Occupations) of occupations requiring similar job duties, skills, education, or experience.

Most wages reported in this article represent the hourly mean

Table 1: 30 Occupations with the Highest Hourly Wagesin Wyoming, 1999*

| Standard | Occupational Classification | | Mean |
|-----------|--|------------|----------|
| Code | Title | Employment | Wage |
| 29-1067 | Surgeons | 150 | \$67.28 |
| 13-2052 | Personal financial advisors | 140 | 59.55 |
| 29-1063 | Internists, general | 140 | 55.51 |
| 29-1065 | Pediatricians, general | 30 | 52.82 |
| 29-1062 | Family and general practitioners | 140 | 50.65 |
| 29-1020 | Dentists | 60 | 42.34 |
| 41-3031 | Securities, commodities, and financial services sales agents | 160 | 38.09 |
| 11-9041 | Managers, engineering | 270 | 37.21 |
| 11-1011 | Chief executives | 990 | 34.47 |
| 17-2112 | Engineers, industrial | 30 | 33.75 |
| 29-1199 | Health diagnosing and treating practitioners, all other | 120 | 33.42 |
| 11-9033 | Education administrators, postsecondary | 220 | 33.17 |
| 17-2171 | Engineers, petroleum | 290 | 30.48 |
| 13-1111 | Management analysts | 170 | 30.22 |
| 19-3099 | Scientists, social and related workers, all other | 60 | 29.90 |
| 17-2071 | Engineers, electrical | 100 | 29.73 |
| 25-1042 | Teachers, biological science, postsecondary | 70 | 60,210** |
| 19-2042 | Geoscientists, except hydrologists and geographers | 180 | 28.90 |
| 17-2151 | Engineers, mining and geological, including mining safety engineers and inspectors | 120 | 28.37 |
| 29-1051 | Pharmacists | 560 | 28.17 |
| 47-5012 | Rotary drill operators, oil and gas | ND*** | 28.11 |
| 29-1123 | Therapists, physical | 300 | 27.84 |
| 25-1053 | Teachers, environmental science, postsecondary | ND | 56,250** |
| 29-1071 | Physician assistants | ND | 26.96 |
| 25-1052 | Teachers, chemistry, postsecondary | 30 | 55,240** |
| 17-2111 | Engineers, health and safety, except mining safety | 30 | 26.15 |
| 25-1071 | Teachers, health specialties, postsecondary | 80 | 54,280** |
| 11-9121 | Natural sciences managers | 150 | 25.88 |
| 25-1011 | Teachers, business, postsecondary | 70 | 53,830** |
| 11-9032 | Education administrators, elementary and secondary school | 420 | 52,820** |
| Total**** | | 5,080 | |

* Wyoming Department of Employment, Research & Planning, **1999 Wage Survey**, March 2001.

** Annual wages, not hourly wages, are reported for these occupations.

*** Employment estimates for occupations having fewer than 30 employees are not disclosable, due to confidentiality.

**** Total employment does not include employment from nondisclosable occupations.

wage. The mean wage, a measure of central tendency also called the arithmetic average, is the estimated total wages for an occupation divided by its weighted survey employment.² The hourly wage estimates are calculated using a year-round, fulltime figure of 2,080 hours per year (52 weeks times 40 hours). The Bureau of Labor Statistics' (BLS) technical notes list which occupations are included in each occupational category.³

Highest Paying Occupations

Table 1 lists the 30 highest paying occupations in Wyoming. These

occupations generally require at least a Bachelor's degree. In many cases, additional training, certification, or professional licensing is also required. In addition to formal training, some high paying professions also require managerial skills.

The highest mean wage is \$67.28 per hour for the occupation of surgeons. As you can see from Table 1, all of the highest paying occupations have employment under 1,000. Total employment for the 30 highest paying occupations is 5,080 or 2.2 percent of total statewide employment (226,280). The 30 occupations are distributed among the major groups as follows:

- 9 in Healthcare Practitioner and Technical Occupations (SOC Code 29)
- 5 in Architecture and Engineering Occupations (SOC Code 17)
- 5 in Management Occupations (SOC Code 11)
- 5 in Education, Training, and Library Occupations (SOC Code 25)
- 2 in Life, Physical, and Social Science Occupations (SOC Code 19)
- 2 in Business and Financial Operations Occupations (SOC Code 13)
- 1 in Sales and Related Occupations (SOC Code 41)
- 1 in Construction and Extraction Occupations (SOC Code 47)

Lowest Paying Occupations

The wage rates for the lowest paying occupations range from \$5.85 per hour for dishwashers to \$7.25 per hour for cleaners of vehicles and equipment (see Table

(Continued on page 13)

Table 2: 30 Occupations with the Lowest Hourly
Wages in Wyoming, 1999*

| | Occupational Classification | | Mean |
|----------|--|------------|--------|
| Code | Title | Employment | Wage |
| 35-9021 | Dishwashers | 1,700 | \$5.85 |
| 39-3031 | Ushers, lobby attendants, and ticket takers | ND** | 5.94 |
| 35-3031 | Waiters and waitresses | ND | 5.95 |
| 27-4011 | Audio and video equipment technicians | ND | 5.95 |
| 35-3021 | Combined food preparation and serving workers, including fast food | ND | 5.98 |
| 51-3099 | Food processing workers, all other | ND | 5.98 |
| 35-9011 | Dining room and cafeteria attendants and bartender helpers | 550 | 6.25 |
| 35-2011 | Cooks, fast food | 1,000 | 6.34 |
| 39-9011 | Child care workers | ND | 6.35 |
| 51-6011 | Laundry and dry-cleaning workers | 480 | 6.38 |
| 35-3022 | Counter attendants, cafeteria, food concession, and coffee shop | 570 | 6.55 |
| 35-9031 | Hosts and hostesses, restaurant, lounge, and coffee shop | 270 | 6.56 |
| 51-6021 | Pressers, textile, garment, and related materials | ND | 6.61 |
| 35-3041 | Food servers, nonrestaurant | ND | 6.63 |
| 43-5021 | Couriers and messengers | 40 | 6.66 |
| 53-6031 | Service station attendants | 150 | 6.70 |
| 35-3011 | Bartenders | 1,560 | 6.74 |
| 53-6021 | Parking lot attendants | ND | 6.75 |
| 51-9132 | Photographic processing machine operators | 110 | 6.88 |
| 53-7064 | Packers and packagers, hand | 1,660 | 6.88 |
| 39-9099 | Personal care and service workers, all other | 150 | 6.88 |
| 39-6011 | Baggage porters and bellhops | 90 | 6.94 |
| 41-2021 | Counter and rental clerks | 1,030 | 7.05 |
| 37-2012 | Maids and housekeeping cleaners | 3,960 | 7.09 |
| 43-4071 | File clerks | 230 | 7.11 |
| 39-3093 | Locker room, coatroom, and dressing room attendants | 30 | 7.12 |
| 35-2021 | Food preparation workers | 740 | 7.12 |
| 43-4081 | Hotel, motel, and resort desk clerks | 660 | 7.16 |
| 41-2011 | Cashiers | 4,330 | 7.23 |
| 53-7061 | Cleaners of vehicles and equipment | 360 | 7.25 |
| Total*** | | 19,670 | |

* Wyoming Department of Employment, Research & Planning, **1999 Wage Survey**, March 2001. ** Employment estimates for occupations having fewer than 30 employees are not disclosable, due to confidentiality.

*** Total employment does not include employment from nondisclosable occupations.

2). Occupations paying the least generally do not require formal postsecondary education. Although, they may require on-the-job training. These occupations are usually associated with the Services and Retail Trade industries and often include many part-time positions. Total employment reported for the lowest paying occupations is 19,670 or 8.7 percent of total statewide employment (226,280). Of the 30 lowest paying occupations, 10 are in food services. Cashiers, with a high employment level of 4,330, showed an hourly wage of \$7.23.

(Continued on page 14)

State Unemployment Rates March 2001 (Not Seasonally Adjusted)

| State | Unemp. Rate |
|-----------------------------|---|
| Puerto Rico | 10.7 |
| Alaska | 6.7 |
| Washington | 6.0 |
| District of Columbia | 5.9 |
| West Virginia | 5.7 |
| Idaho | 5.6 |
| Mississippi | 5.6 |
| Illinois | 5.5 |
| Louisiana | 5.4 |
| Montana | 5.4 |
| New Mexico | 5.4 |
| Oregon | 5.4 |
| Michigan | 5.2 |
| Pennsylvania | 4.9 |
| Alabama | 4.8 |
| California | 4.8 |
| Wisconsin | 4.8 |
| United States | 4.6 |
| North Carolina | 4.5 |
| Arkansas | 4.4 |
| Nevada | 4.4 |
| New York | $\begin{array}{c} 4.4\\ 4.3\end{array}$ |
| Kentucky Rhodo Jaland | 4.3 4.3 |
| Rhode Island | 4.3 4.2 |
| Wyoming Tennessee | 4.2 4.1 |
| Hawaii | 4.1 |
| New Jersey | 4.0 |
| Texas | 4.0 |
| Missouri | 3.9 |
| Minnesota | 3.8 |
| Ohio | 3.8 |
| Arizona | 3.7 |
| Georgia | 3.7 |
| Kansas | 3.7 |
| South Carolina | 3.7 |
| Florida | 3.6 |
| Delaware | 3.5 |
| Indiana | 3.5 |
| Maryland | 3.5 |
| Massachusetts | 3.5 |
| Utah | 3.5 |
| lowa | 3.4 |
| Maine | 3.3 |
| Vermont | 3.2 |
| Nebraska | 3.1 |
| Oklahoma | 3.1 |
| New Hampshire | 3.0 |
| North Dakota | 2.9 |
| Colorado | 2.8 |
| South Dakota | 2.7 |
| Virginia | 2.4 |
| Connecticut | 2.1 |

State Unemployment Rates March 2001 (Seasonally Adjusted)

Unemp.

| State | Unemp Rate |
|----------------------|---------------|
| Puerto Rico | 10.9 |
| District of Columbia | 6.0 |
| Alaska | 5.8 |
| Washington | 5.7 |
| Louisiana | 5.6 |
| Alabama | 5.4 |
| Mississippi | 5.4 |
| New Mexico | 5.4 |
| Illinois | 5.3 |
| West Virginia | 5.1 |
| California | 4.7 |
| Michigan | 4.7 |
| Oregon Idaho | 4.7 |
| | 4.6 |
| Nevada Montana | $4.6 \\ 4.5$ |
| North Carolina | 4.5 4.5 |
| Pennsylvania | 4.5 4.5 |
| South Carolina | 4.5 |
| Arizona | 4.3 |
| Hawaii | 4.3 |
| United States | 4.3 |
| Kentucky | 4.2 |
| Arkansas | 4.1 |
| Tennessee | 4.1 |
| Texas | 4.1 |
| Wisconsin | 4.1 |
| New York | 4.0 |
| Rhode Island | 4.0 |
| Florida | 3.8 |
| New Jersey | 3.8 |
| Georgia | 3.7 |
| Kansas | 3.7 |
| Missouri | 3.7 |
| Maryland | 3.6 |
| Ohio | 3.5 |
| Utah | 3.5 |
| Minnesota | 3.4 |
| Wyoming | 3.4 |
| Delaware Indiana | $3.3 \\ 3.2$ |
| Massachusetts | 3.2 3.1 |
| Nebraska | 3.1 3.0 |
| Oklahoma | 3.0 3.0 |
| Colorado | 2.9 |
| Vermont | 2.9 |
| lowa | 2.8 |
| New Hampshire | 2.6 |
| Virginia | 2.5 |
| Maine | 2.4 |
| North Dakota | 2.4 |
| South Dakota | 2.2 |
| Connecticut | 1.9 |
| | |

Wyoming Growth Slows in March, but **Continues to Outpace U.S.**

by: David Bullard, Senior Economist

"Over the year, Wyoming's employment growth rate was more than double the U.S. growth rate."

yoming job growth slowed from 2.5 percent in February to 1.9 percent in March, but continued to outpace the nation (0.9%) in March). Approximately 4,500 jobs were created when compared with March 2000, making Wyoming's employment growth rate more than double the U.S. growth rate. Wyoming's seasonally adjusted unemployment rate increased to 3.4 percent, well below the U.S. rate of 4.3 percent, and below its March 2000 level of 3.7 percent.

Large employment gains were seen in Mining (1,900 jobs or 11.4%), Retail Trade (1,700 jobs or 3.9%) and Services (1,000 jobs or 1.9%). Mining gains were centered in oil and gas extraction, while other industries within mining (coal mining and nonmetallic minerals) were flat or down slightly. Within Retail Trade, employment increases were seen in almost every type of store. The largest increase in Retail Trade occurred in department stores, which

gained 700 jobs or 18.9 percent. Services job gains were concentrated in health services (400 jobs or 3.7%), business services (200 jobs or 2.5%) and social services (200 jobs or 3.4%).

When compared with March 2000, significant job losses occurred in telephone communications (-200 jobs or 18.2%) and Federal Government (-800 jobs or 10.5%). The decrease in Federal Government employment was related to the temporary workers hired in 2000 to conduct the decennial census.

From February to March, the unemployment rate increased in only two counties. Washakie County increased from 3.9 percent to 5.2 percent, and Hot Springs County increased from 4.3 percent to 4.6 percent. The unemployment rates in Big Horn County (6.2%), Campbell County (3.2%) and Teton County (1.7%) were unchanged in March. The remaining 18 counties experienced unemployment declines from February to March.

(Continued from page 13)

The wage information presented in this article can be found in the recently released 1999 Wage Survey. For your own copy of the 1999 Wage Survey, contact Research & Planning at (307)473-3807 or visit our website at http://lmi.state.wy.us/.

¹For more information about the Standard Occupational Classification (SOC) system, see the website at: http://stats.bls.gov/soc/ soc%5Fhome.htm.

²The employment estimates for each occupation are based on the total number of employees reported as part of the Unemployment Insurance Covered Employment and Wages program.

³The Bureau of Labor Statistics (BLS) technical notes are located at: http:// stats.bls.gov/news.release/ocwage.tn.htm.

Wyoming Nonagricultural Wage and Salary Employment¹

by: David Bullard, Senior Economist

"Large employment gains were seen in Mining (1,900 jobs or 11.4%), Retail Trade (1,700 jobs or 3.9%) and Services (1,000 jobs or 1.9%)."

| MABOLI FEBOLI MABOLI MABOLI MABOLI MABOLI EMPLOYMENT 2367 2341 2322 1.1 1.9 TOTAL ROODS PRODUCING 46.8 44.8 43.9 22.2 4.3 Mining 16.5 1.14 2.3 1.1 1.1 Call Mining 16.5 1.64 4.6 4.7 2.0 0.0 Did & Gas-Fladion 10.7 1.7 2.7 0.0 0.0 Construction 16.1 1.52 1.6 1.55 0.00 General Silding Contractors 3.9 3.9 0.00 0.00 Manukaturing 1.2 1.14 1.4 1.2 -1.3 0.00 Durable Goods 5.2 5.2 0.0 0.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 1.4 1.0 | WYOMING STATEWIDE* | Employm | ent in Thous | ands | Percent Change Total Employment FEB 01 MAR 00 | | |
|--|-----------------------------------|----------|--------------|--------|---|--------|--|
| EMPLOYMENT 236.7 234.1 232.2 1.1 1.9 TOTAL GOODS PRODUCING 45.8 44.8 43.9 2.2 4.3 Mining 45.8 44.8 43.9 2.2 4.3 Oil & Gas Evacion 10.7 15.8 88.8 19.9 2.6 Crude Petrol-Natural Gas 2.7 2.7 2.0 0.0 <td< td=""><td></td><td>MAR01(p)</td><td>EEB01(r)</td><td>MAR 00</td><td>MAR 01</td><td>MAR 01</td></td<> | | MAR01(p) | EEB01(r) | MAR 00 | MAR 01 | MAR 01 | |
| Mining 18.5 18.2 16.6 1.4 1.4 Coll & Gas Edizacion 10.7 10.5 8.8 1.9 2.16 Crude Path-Haural Gas 2.7 2.7 2.7 0.0 0.0 Gli & Gas Field Services 8.0 7.8 6.1 1.5 1.61 Normeablic Minerals 2.7 2.7 0.0 0.0 0.0 Construction 16.1 1.52 1.61 5.9 0.00 General Building Contractors 3.9 3.9 0.0 0.00 Manudazturing 1.2 1.1.4 1.2 7.6 5.6 0.00 Maudazturing 1.1 1.2 1.4 1.2 1.0 0.0 Parting A Publiching 1.6 1.2 1.1 1.2 1.1 0.0 Parting A Publiching 1.5 1.5 1.8 0.0 0.0 Transportation 3.2 3.6 3.5 2.8 0.0 0.0 Transportation | | 236.7 | 234.1 | 232.2 | 1.1 | 1.9 | |
| Cat Mining 46 46 47 00 -2:1 018 Gas Extraction 107 105 8.8 119 21:6 Crude Patrol-Natural Gas 2.7 2.7 2.7 0.0 0.0 Oil & Gas Find Services 8.0 7.8 6.1 2.5 0.0 Construction 16.1 15.2 16.1 5.9 0.0 General Building Construction 7.6 4.6 14.1 4.6 12.2 0.0 Service Trate Construction 7.6 2.7 2.7 2.7 0.0 0.0 Heavy Construction 7.6 2.7 2.7 2.7 0.0 0.0 Manufacturing 1.2 1.1 1.1 1.2 -1.8 0.0 0.0 Nondurable Goods 6.0 6.2 6.0 -3.2 0.0 0.0 Petroleum & Coal Products 1.1 1.3 2.3 0.0 0.0 1.4 1.4 0.0 1.4 1.4 1.4 1.4 1.4 <td>TOTAL GOODS PRODUCING</td> <td>45.8</td> <td>44.8</td> <td>43.9</td> <td>2.2</td> <td>4.3</td> | TOTAL GOODS PRODUCING | 45.8 | 44.8 | 43.9 | 2.2 | 4.3 | |
| 018 Gas Emaction 107 105 8.8 19 216 Crube Petrol-Natura Gas 27 27 27 0.0 0.0 OR & Gas Field Services 8.0 7.8 6.1 2.6 3.1.1 Nonmebilic Minerais 2.7 2.7 2.7 0.0 0.0 Construction 4.6 4.1 4.6 12.2 0.0 General Building Contractors 3.9 3.9 3.9 0.0 0.0 Mautacturing 112 1.1.4 6.1 8.0 0.0 Mautacturing 112 1.1.4 6.1 8.0 0.0 Parting & Publishing 1.6 1.6 0.0 0.0 0.0 Petroleum & Coal Products 1.1 1.2 1.1 -6.3 0.0 Transportation 9.0 19.3 18.3 0.8 1.4 Transportation 2.0 2.0 2.2 0.0 -1.4 Transportation 9.1 9.2 1.1 <td< td=""><td>5</td><td></td><td></td><td></td><td></td><td></td></td<> | 5 | | | | | | |
| Crude Petrol-Haunal Gas 27 27 27 0.0 0.0 Normatelix Minerias 27 27 27 0.0 0.0 Construction 16.1 15.2 16.1 5.9 0.0 General Bluiding Ontractors 39 39 0.0 0.0 Special Trade Construction 46 44.1 46 12.2 0.0 Special Trade Construction 76 72 76 56 0.0 Manufacturing 11.2 11.4 11.2 1.8 0.0 0.0 Manufacturing 15.5 16 0.5 2.5 2.0 0.0 0.0 Parting & Publishing 16 15.6 16 0.0 0.0 0.0 Parting & Wathousing 3.2 3.2 3.0 0.0 1.4 1.0 1.4 1.0 0.0 1.4 1.0 1.4 1.0 1.4 1.0 0.0 1.4 1.0 1.4 1.0 1.6 1.0 0.0 | 0 | | | | | | |
| 018 Gas Field Services 8.0 7.8 6.1 2.6 31.1 Nonmetallic Minerals 2.7 2.7 2.7 0.0 0.0 Construction 16.1 15.2 16.1 5.9 0.0 General Building Contractors 3.9 3.9 3.9 0.0 0.0 Mauntacturing 11.2 11.4 6.12 0.0 0.0 Mauntacturing 15.2 5.2 5.2 0.0 0.0 Particity A Coal Products 1.1 12 1.1 8.0 0.0 TOTAL SERVICE PRODUCING 190.9 193.3 188.3 0.8 1.4 Transportation 3.2 3.1 3.2 0.0 1.4 Transportation 3.2 3.1 3.2 0.0 1.4 Transportation 3.2 3.2 0.0 1.4 1.4 0.0 1.4 Transportation 3.2 3.2 2.0 2.2 0.0 0.0 1.8 0.0 0.0 | | | | | | | |
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| General Building Contractors 39 39 39 00 00 Heavy Construction 76 72 76 56 00 Manufacturing 112 114 112 -18 00 Durable Goods 52 20 00 00 Nondurable Goods 60 62 60 -32 00 Printing & Publishing 16 16 60 00 00 Periotum & Coal Products 11 12 11 -03 00 TOTAL SERVICE PRODUCING 1909 1893 1883 0.8 1.4 Transportation 31 32 31 32 32 00 Communications 20 20 22 00 -14 Trucking & Warehousing 35 36 35 -28 00 Communications 20 20 20 191 10 0 -14 Trade 533 523 515 58 | Nonmetallic Minerals | 2.7 | | 2.7 | 0.0 | 0.0 | |
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| Apparel & Accessory Stores 1.2 1.3 1.2 -7.7 0.0 Furniture & Home Furnishing Stores 1.7 1.7 1.6 0.0 6.2 Eating & Drinking Places 16.4 16.2 16.2 1.2 1.2 Miscellaneous Retail 5.4 5.4 5.2 0.0 3.8 Finance, Insurance & Real Estate 8.1 8.1 7.9 0.0 2.5 Depos-Nondepos & Security Brokers 4.3 4.3 4.1 0.0 4.9 Depository Institutions 3.4 3.4 3.3 0.0 0.0 Services 535 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 7.6 7.6 7.5 0.0 1.3 Personal Services 2.0 2.0 2.0 0.0 0.0 Business Services 3.0 2.9 3.0 3.4 0.0 Attomotive & Misc. Repair Services 11.1 11.0 10.7 0.9 3.7 Offices of Do | Auto Dealers & Service Stations | 8.2 | 8.0 | 7.9 | 2.5 | 3.8 | |
| Furniture & Home Furnishing Stores 1.7 1.7 1.6 0.0 6.2 Eating & Drinking Places 16.4 16.2 16.2 1.2 1.2 Miscellaneous Retail 5.4 5.4 5.2 0.0 3.8 Finance, Insurance & Real Estate 8.1 8.1 7.9 0.0 2.5 Depos-Nondepos & Security Brokers 4.3 4.3 4.1 0.0 4.9 Depository Institutions 3.4 3.4 3.3 0.0 3.0 Insurance 1.8 1.8 1.8 0.0 0.0 Services 53.5 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 7.6 7.6 7.5 0.0 1.3 Personal Services 2.0 2.0 2.0 0.0 0.0 Business Services 3.0 2.9 3.0 3.4 0.0 Automotive & Misc. Repair Services 11.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine | | | | | | | |
| Eating & Drinking Places 16.4 16.2 16.2 1.2 1.2 Miscellaneous Retail 5.4 5.4 5.2 0.0 3.8 Finance, Insurance & Real Estate 8.1 8.1 7.9 0.0 2.5 Depos-Nondepos & Sceurity Brokers 4.3 4.3 4.1 0.0 4.9 Depository Institutions 3.4 3.4 3.4 3.3 0.0 3.0 Insurance 1.8 1.8 1.8 0.0 0.0 Services 53.5 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 76 76 7.5 0.0 1.3 Personal Services 8.1 8.0 7.9 1.2 2.5 Automotive & Misc. Repair Services 3.0 2.9 3.0 3.4 0.0 Mussements (Rec Services & Mot. Pics.) 3.8 3.9 3.8 -2.6 0.0 0.0 Services 11.1 11.0 10.7 0.9 3.7 0.0 | | | | | | | |
| Miscellaneous Retail 5.4 5.4 5.2 0.0 3.8 Finance, Insurance & Real Estate 8.1 8.1 7.9 0.0 2.5 Depos-Nondepos & Security Brokers 4.3 4.3 4.1 0.0 4.9 Depository Institutions 3.4 3.4 3.3 0.0 3.0 Insurance 1.8 1.8 1.8 0.0 0.0 Services 53.5 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 7.6 7.5 0.0 0.0 Personal Services 8.1 8.0 7.9 1.2 2.5 Automotive & Misc. Repair Services 3.0 2.9 3.0 3.4 0.0 Amusements (Rec Services & Mot Pics.) 3.8 3.9 3.8 -2.6 0.0 Heath Services 1.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine 2.6 2.6 2.4 0.0 8.3 Legal Services 6.1 | | | | | | | |
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| Depository Institutions 3.4 3.4 3.3 0.0 3.0 Insurance 1.8 1.8 1.8 0.0 0.0 Services 53.5 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 7.6 7.6 7.5 0.0 1.3 Personal Services 2.0 2.0 2.0 0.0 0.0 Business Services 8.1 8.0 7.9 1.2 2.5 Automotive & Misc. Repair Services 3.0 2.9 3.0 3.4 0.0 Amusements (Rec Services & Mot. Pics.) 3.8 3.9 3.8 -2.6 0.0 Health Services 11.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine 2.6 2.6 2.4 0.0 8.3 Legal Services 6.1 6.1 5.9 0.0 3.4 Membership Organizations 3.5 3.5 3.6 0.0 -2.8 Engineering & Management 3.9 | Finance, Insurance & Real Estate | 8.1 | 8.1 | 7.9 | 0.0 | 2.5 | |
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| Services 53.5 53.1 52.5 0.8 1.9 Hotels & Other Lodging Places 7.6 7.6 7.5 0.0 1.3 Personal Services 2.0 2.0 2.0 0.0 0.0 Business Services 8.1 8.0 7.9 1.2 2.5 Automotive & Misc. Repair Services 3.0 2.9 3.0 3.4 0.0 Amusements (Rec Services & Mot. Pics.) 3.8 3.9 3.8 -2.6 0.0 Health Services 11.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine 2.6 2.6 2.4 0.0 8.3 Legal Services 1.2 1.2 1.2 0.0 0.0 3.4 Membership Organizations 3.5 3.5 3.6 0.0 -2.8 Engineering & Management 3.9 3.9 3.8 0.0 2.6 Government 62.1 61.3 62.3 1.3 -0.3 Total Federal Government </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | |
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| Amusements (Rec Services & Mot. Pics.) 3.8 3.9 3.8 -2.6 0.0 Health Services 11.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine 2.6 2.6 2.4 0.0 8.3 Legal Services 1.2 1.2 1.2 0.0 3.4 Membership Organizations 3.5 3.5 3.6 0.0 -2.8 Engineering & Management 3.9 3.9 3.8 0.0 2.6 Government 62.1 61.3 62.3 1.3 -0.3 Total Federal Government 68 6.8 7.6 0.0 12.5 Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.8 1.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 | Business Services | 8.1 | 8.0 | 7.9 | 1.2 | 2.5 | |
| Health Services 11.1 11.0 10.7 0.9 3.7 Offices of Doctors of Medicine 2.6 2.6 2.4 0.0 8.3 Legal Services 1.2 1.2 1.2 0.0 0.0 Social Services 6.1 6.1 5.9 0.0 3.4 Membership Organizations 3.5 3.5 3.6 0.0 -2.8 Engineering & Management 3.9 3.9 3.8 0.0 2.6 Government 62.1 61.3 62.3 1.3 -0.3 Total Federal Government 6.8 6.8 7.6 0.0 11.5 Department of Defense 0.9 0.9 0.8 0.0 12.5 Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.8 1.7 1.7 Local Hospitals 5.4 5.3 | | | | | | | |
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| Engineering & Management 3.9 3.9 3.8 0.0 2.6 Government 62.1 61.3 62.3 1.3 -0.3 Total Federal Government 6.8 6.8 7.6 0.0 -10.5 Department of Defense 0.9 0.9 0.8 0.0 12.5 Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.8 1.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | Social Services | | | | | | |
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| Total Federal Government 6.8 6.8 7.6 0.0 -10.5 Department of Defense 0.9 0.9 0.8 0.0 12.5 Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Nuclearmment 41.5 40.8 40.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | 0 0 0 | | | | | | |
| Department of Defense 0.9 0.9 0.8 0.0 12.5 Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | | | | | | | |
| Total State Government 13.8 13.7 13.9 0.7 -0.7 State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.8 1.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | | | | | | | |
| State Education 5.5 5.3 5.6 3.8 -1.8 Total Local Government 41.5 40.8 40.8 1.7 1.7 Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | | | | | | | |
| Local Hospitals 5.4 5.3 5.2 1.9 3.8 Local Education 23.7 23.3 23.4 1.7 1.3 | | | | | | | |
| Local Education 23.7 23.3 23.4 1.7 1.3 | | | | | | | |
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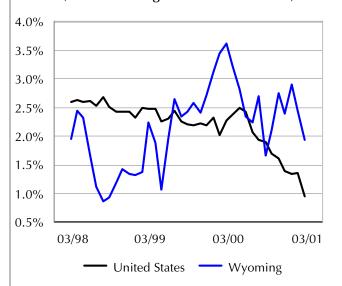
1 Current Employment Statistics (CES) estimates include all full- and part-time wage and salary workers in nonagricultural establishments who worked or received pay during the week which includes the 12th of the month. Self-employed, domestic services, and personnel of the armed forces are excluded. Data are not seasonally adjusted.

* Published in cooperation with the Bureau of Labor Statistics.

(p) Subject to revision. (r) Revised.

| LARAMIE COUNTY | Employr | nent in Thou | sands | Total Employment FEB 01 MAR 00 | | |
|--|-------------|--------------|---------------|-----------------------------------|-------------|--|
| | MAR01(p) | FEB01(r) | <u>MAR 00</u> | <u>MAR 01</u> | MAR 01 | |
| TOTAL NONAG. WAGE & SALARY EMPLOYMENT | 37.1 | 36.9 | 37.3 | 0.5 | -0.5 | |
| TOTAL GOODS PRODUCING | 3.8 | 3.8 | 3.9 | 0.0 | -2.6 | |
| Mining & Construction | 2.1 | 2.1 | 2.2 | 0.0 | -4.5 | |
| Manufacturing | 1.7 | 1.7 | 1.7 | 0.0 | 0.0 | |
| TOTAL SERVICE PRODUCING | 33.3 | 33.1 | 33.4 | 0.6 | -0.3 | |
| Transportation & Public Utilities Trade | 2.7 8.6 | 2.7 8.6 | 2.9 | 0.0 | -6.9 3.6 | |
| Wholesale Trade | 8.b 0.8 | 8.6 0.8 | 8.3 0.8 | 0.0 0.0 | 3.6 0.0 | |
| Retail Trade | 7.8 | 7.8 | 7.5 | 0.0 | 4.0 | |
| Finance, Insurance & Real Estate | 1.6 | 1.6 | 1.7 | 0.0 | -5.9 | |
| Services | 8.4 | 8.3 | 8.3 | 1.2 | 1.2 | |
| Total Government | 12.0 | 11.9 | 12.2 | 0.8 | -1.6 | |
| Federal Government | 2.5 | 2.5 | | 0.0 | -13.8 | |
| State Government | 3.5 | 3.5 | 3.4 | 0.0 | 2.9 | |
| Local Government | 6.0 | 5.9 | 5.9 | 1.7 | 1.7 | |
| NATRONA COUNTY* | | | | | | |
| TOTAL NONAG. WAGE & SALARY | | | | | | |
| EMPLOYMENT | 32.4 | 31.9 | 31.6 | 1.6 | 2.5 | |
| TOTAL GOODS PRODUCING | 5.5 | 5.4 | 5.2 | 1.9 | 5.8 | |
| Mining | 2.1 | 2.1 | 1.9 | 0.0 | 10.5 | |
| Construction | 1.8 | 1.7 | 1.8 | 5.9 | 0.0 | |
| Manufacturing | 1.6 | 1.6 | 1.5 | 0.0 | 6.7 | |
| TOTAL SERVICE PRODUCING Transportation & Public Utilities | 26.9 1.6 | 26.5 1.6 | 26.4 1.6 | 1.5 0.0 | 1.9 0.0 | |
| Transportation | 1.0 | 1.0 | 1.0 | 0.0 | 0.0 | |
| Communications & Public Utilities | 0.5 | 0.5 | 0.5 | 0.0 | 0.0 | |
| Trade | 8.7 | 8.7 | 8.4 | 0.0 | 3.6 | |
| Wholesale Trade | 2.5 | 2.4 | 2.3 | 4.2 | 8.7 | |
| Retail Trade | 6.2 | 6.3 | 6.1 | -1.6 | 1.6 | |
| Finance, Insurance & Real Estate | 1.2 | 1.2 | 1.2 | 0.0 | 0.0 | |
| Services | 9.5 | 9.3 | 9.3 | 2.2 | 2.2 | |
| Personal & Business Services | 2.0 | 2.0 | 2.0 | 0.0 | 0.0 | |
| Health Services | 3.1 | 3.0 | 2.9 | 3.3 | 6.9 | |
| Government | 5.9 | 5.7 | 5.9 | 3.5 | 0.0 | |
| Federal Government | 0.7 | 0.7 | 0.8 | 0.0 | -12.5 | |
| State Government | 0.7 | 0.7 | 0.7 | 0.0 | 0.0 | |
| Local Government Local Education | 4.5 3.1 | 4.3 3.0 | 4.4 3.1 | 4.7 3.3 | 2.3 0.0 | |
| Local Education | 3.1 | 3.0 | 3.1 | 3.3 | 0.0 | |
| | | | | | | |

Nonagricultural Employment Growth (Percent Change over Previous Year)



Percent Change

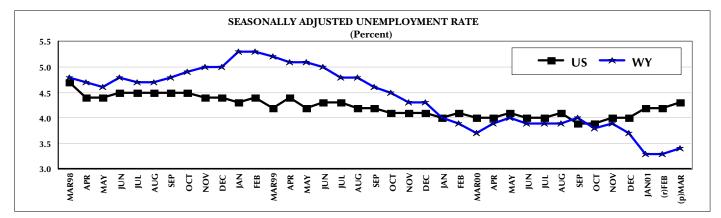
Wyoming Economic Indicators

by: Julie Barnish, Statistical Technician

"When compared to February 2001, the number of Wyoming building permits increased 90.4 percent."

| When compared to rebruary 2001, the humber of | • • | | reased 20.4 per | | |
|---|----------------------|------------------|-----------------|----------------------------|--------------------------|
| | M a r c h 2 0 0 1 | February 2001 | M arc h 2000 | <u>Percentage</u> Month | <u>e Change</u> Y e a |
| | (p)_ | (r)_ | (b)_ | MONT | rea |
| | (P)_ | | (0)_ | | |
| Vyoming Total Civilian Labor Force(1) | 265,409 | 262,925 | 265,134 | 0.9 | 0.1 |
| , Unemployed | 11,209 | 12,041 | 12,022 | -6.9 | -6.8 |
| Employed | 254,200 | 250,884 | 253,112 | 1.3 | 0.4 |
| Vyoming Unemployment Rate/Seas. Adj. | 4.2%/3.4% | 4.6%/3.3% | 4.5%/3.7% | N/A | N/A |
| .S. Unemployment Rate/Seas. Adj. | 4.6%/4.3% | 4.6%/4.2% | 4.6%/4.0% | N/A | N/A |
| J.S. Multiple Jobholders | 7,609,000 | 7,592,000 | 7,707,000 | 0.2 | -1.3 |
| As a percent of all workers | 5.6% | 5.6% | 5.7% | N/A | N/A |
| J.S. Discouraged Workers | 350,000 | 289,000 | 257,000 | 21.1 | 36.2 |
| J.S. Part Time for Economic Reasons | 3,338,000 | 3,424,000 | 3,306,000 | -2.5 | 1.0 |
| lours & Earnings for Production Workers | | | | | |
| Vyoming Mining | | | | | |
| Average Weekly Earnings | \$885.43 | \$874.78 | \$840.45 | 1.2 | 5.4 |
| Average Weekly Hours | 44.9 | 44.7 | 43.3 | 0.4 | 3.7 |
| J.S. Mining Hours & Earnings | | | | | |
| Average Weekly Earnings | \$780.68 | \$770.24 | \$758.59 | 1.4 | 2.9 |
| Average Weekly Hours | 45.1 | 44.6 | 43.9 | 1.1 | 2.7 |
| Vyoming Manufacturing Hours & Earnings | | | | | |
| Average Weekly Earnings | \$593.44 | \$592.34 | \$615.34 | 0.2 | -3.6 |
| Average Weekly Hours | 37.3 | 36.7 | 39.3 | 1.6 | -5.1 |
| J.S. Manufacturing Hours & Earnings | | | | | |
| Average Weekly Earnings | \$596.41 | \$591.86 | \$590.13 | 0.8 | 1.1 |
| Average Weekly Hours | 40.6 | 40.4 | 41.9 | 0.5 | -3.1 |
| Vyoming Unemployment Insurance | | | | | |
| Weeks Compensated (2) | 15,564 | 16,154 | 15,707 | -3.7 | -0.9 |
| Benefits Paid | \$3,256,216 | \$3,394,032 | \$ 2,988,754 | -4.1 | 8.9 |
| Average Weekly Benefits Payment | \$209.21 | \$210.10 | \$190.28 | -0.4 | 9.9 |
| State Insured Covered Jobs (1) | 209,175 | 207,084 | 208,041 | 1.0 | 0.5 |
| Insured Unemployment Rate | 1.9% | 2.1% | 1.9% | N/A | N/A |
| Consumer Price Index (U) for All U.S. Urban Consumers (1982 | | | | | |
| All Items | 176.2 | 175.8 | 171.2 | 0.2 | 2.9 |
| Food & Beverages | 172.2 | 171.8 | 167.1 | 0.2 | 3.1 |
| Housing | 175.4 | 174.7 | 167.8 | 0.4 | 4.5 |
| Apparel | 132.2 | 128.4 | 132.5 | 3.0 | -0.2 |
| Transportation | 153.9 | 154.9 | 153.4 | -0.6 | 0.3 |
| Medical Care | 270.0 | 268.9 | 258.1 | 0.4 | 4.6 |
| Recreation (Dec. 1997=100) | 104.3 | 104.3 | 102.9 | 0.0 | 1.4 |
| Education & Communication (Dec. 1997=100) | 104.3 | 104.0 | 102.0 | 0.3 | 2.3 |
| Other Goods & Services | 277.7 | 277.2 | 268.0 | 0.2 | 3.6 |
| roducer Prices (1982 to 1984 = 100) | | | | | |
| All Commodities | 135.9 | 136.5 | 130.8 | -0.4 | 3.9 |
| V yom ing Building Permits | | | | | |
| New Privately Owned Housing Units Authorized | 158 | 83 | 175 | 90.4 | -9.7 |
| Valuation | \$25,209,000 | \$15,089,000 | \$45,640,000 | 67.1 | -44.8 |

(p) Preliminary (r) Revised (1) Local Area Unemployment Statistics Program estimates



Wyoming County Unemployment Rates

by: Brad Payne, Senior Statistician

"While the seasonally adjusted unemployment rate increased one tenth of a percentage point in March 2001, Wyoming (3.4%) remained well below the U.S. rate (4.3%)."

| REGION County | Labor Force | | | Employed | | | Unemployed | | | Unemployment Rates | | |
|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| | Mar 2001 (p) | Feb 2001 (r) | Mar 2000 (b) |
| NORTHWEST | 45,579 | 45,051 | 46,191 | 42,786 | 42,165 | 43,220 | 2,793 | 2,886 | 2,971 | 6.1 | 6.4 | 6.4 |
| Big Horn | 5,920 | 5,845 | 6,111 | 5,553 | 5,480 | 5,689 | 367 | 365 | 422 | 6.2 | 6.2 | 6.9 |
| Fremont | 18,246 | 18,077 | 18,348 | 16,888 | 16,589 | 17,059 | 1,358 | 1,488 | 1,289 | 7.4 | 8.2 | 7.0 |
| Hot Springs | 2,439 | 2,376 | 2,455 | 2,326 | 2,274 | 2,349 | 113 | 102 | 106 | 4.6 | 4.3 | 4.3 |
| Park | 14,374 | 14,216 | 14,433 | 13,658 | 13,463 | 13,668 | 716 | 753 | 765 | 5.0 | 5.3 | 5.3 |
| Washakie | 4,600 | 4,537 | 4,844 | 4,361 | 4,359 | 4,455 | 239 | 178 | 389 | 5.2 | 3.9 | 8.0 |
| NORTHEAST | 44,930 | 44,418 | 44,888 | 43,169 | 42,545 | 42,780 | 1,761 | 1,873 | 2,108 | 3.9 | 4.2 | 4.7 |
| Campbell | 20,559 | 20,370 | 20,489 | 19,908 | 19,717 | 19,636 | 651 | 653 | 853 | 3.2 | 3.2 | 4.2 |
| Crook | 3,066 | 3,003 | 3,126 | 2,921 | 2,857 | 2,931 | 145 | 146 | 195 | 4.7 | 4.9 | 6.2 |
| Johnson | 3,881 | 3,818 | 3,879 | 3,749 | 3,655 | 3,738 | 132 | 163 | 141 | 3.4 | 4.3 | 3.6 |
| Sheridan | 14,068 | 13,904 | 13,941 | 13,411 | 13,175 | 13,203 | 657 | 729 | 738 | 4.7 | 5.2 | 5.3 |
| Weston | 3,356 | 3,323 | 3,453 | 3,180 | 3,141 | 3,272 | 176 | 182 | 181 | 5.2 | 5.5 | 5.2 |
| SOUTHWEST | 51,217 | 50,766 | 51,722 | 49,106 | 48,572 | 49,226 | 2,111 | 2,194 | 2,496 | 4.1 | 4.3 | 4.8 |
| Lincoln | 6,380 | 6,334 | 6,533 | 5,971 | 5,906 | 6,073 | 409 | 428 | 460 | 6.4 | 6.8 | 7.0 |
| Sublette | 2,981 | 2,937 | 3,043 | 2,912 | 2,856 | 2,935 | 69 | 81 | 108 | 2.3 | 2.8 | 3.5 |
| Sweetwater | 19,857 | 19,585 | 20,364 | 18,931 | 18,635 | 19,309 | 926 | 950 | 1,055 | 4.7 | 4.9 | 5.2 |
| Teton | 11,756 | 11,711 | 11,270 | 11,557 | 11,514 | 11,062 | 199 | 197 | 208 | 1.7 | 1.7 | 1.8 |
| Uinta | 10,243 | 10,199 | 10,512 | 9,735 | 9,661 | 9,847 | 508 | 538 | 665 | 5.0 | 5.3 | 6.3 |
| SOUTHEAST | 73,584 | 72,958 | 73,146 | 71,201 | 70,251 | 71,086 | 2,383 | 2,707 | 2,060 | 3.2 | 3.7 | 2.8 |
| Albany | 19,396 | 18,935 | 19,122 | 18,985 | 18,520 | 18,762 | 411 | 415 | 360 | 2.1 | 2.2 | 1.9 |
| Goshen | 6,484 | 6,454 | 6,537 | 6,217 | 6,134 | 6,309 | 267 | 320 | 228 | 4.1 | 5.0 | 3.5 |
| Laramie | 41,717 | 41,682 | 41,168 | 40,283 | 40,028 | 39,926 | 1,434 | 1,654 | 1,242 | 3.4 | 4.0 | 3.0 |
| Niobrara | 1,245 | 1,217 | 1,309 | 1,197 | 1,151 | 1,276 | 48 | 66 | 33 | 3.9 | 5.4 | 2.5 |
| Platte | 4,742 | 4,670 | 5,010 | 4,519 | 4,418 | 4,813 | 223 | 252 | 197 | 4.7 | 5.4 | 3.9 |
| CENTRAL | 50,097 | 49,732 | 49,184 | 47,939 | 47,352 | 46,799 | 2,158 | 2,380 | 2,385 | 4.3 | 4.8 | 4.8 |
| Carbon | 7,974 | 7,925 | 8,239 | 7,600 | 7,499 | 7,894 | 374 | 426 | 345 | 4.7 | 5.4 | 4.2 |
| Converse | 6,841 | 6,809 | 6,687 | 6,520 | 6,436 | 6,338 | 321 | 373 | 349 | 4.7 | 5.5 | 5.2 |
| Natrona | 35,282 | 34,998 | 34,258 | 33,819 | 33,417 | 32,567 | 1,463 | 1,581 | 1,691 | 4.1 | 4.5 | 4.9 |
| STATEWIDE | 265,409 | 262,925 | 265,134 | 254,200 | 250,884 | 253,112 | 11,209 | 12,041 | 12,022 | 4.2 | 4.6 | 4.5 |
| Statewide Season | ally Adjuste | ed | | | | | | | | 3.4 | 3.3 | 3.7 |
| U.S | , 0 | | | | | | | | | 4.6 | 4.6 | 4.3 |
| U.S. Seasonally A | | | | | | | | | | 4.3 | 4.2 | 4.0 |

Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 02/01. Run Date 04/01. Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

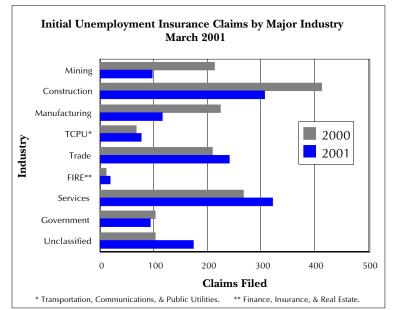
NOTE: The Current Population Survey (CPS) estimated the 2000 annual average Wyoming unemployment rate at 3.9 percent.

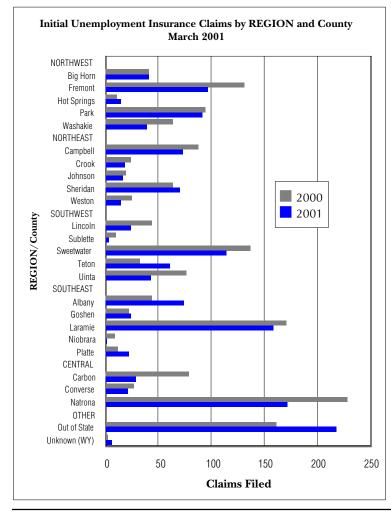
The 90 percent confidence interval for this estimate suggests that in 9 of 10 cases, the interval 3.4 to 4.4 percent would contain the actual rate.

Wyoming Normalized Unemployment Insurance Statistics: Initial Claims

by: Rich Peters, Unemployment Insurance Analyst

"Out-of-state initial claims are up 35.4 percent from March 2000 to March 2001."



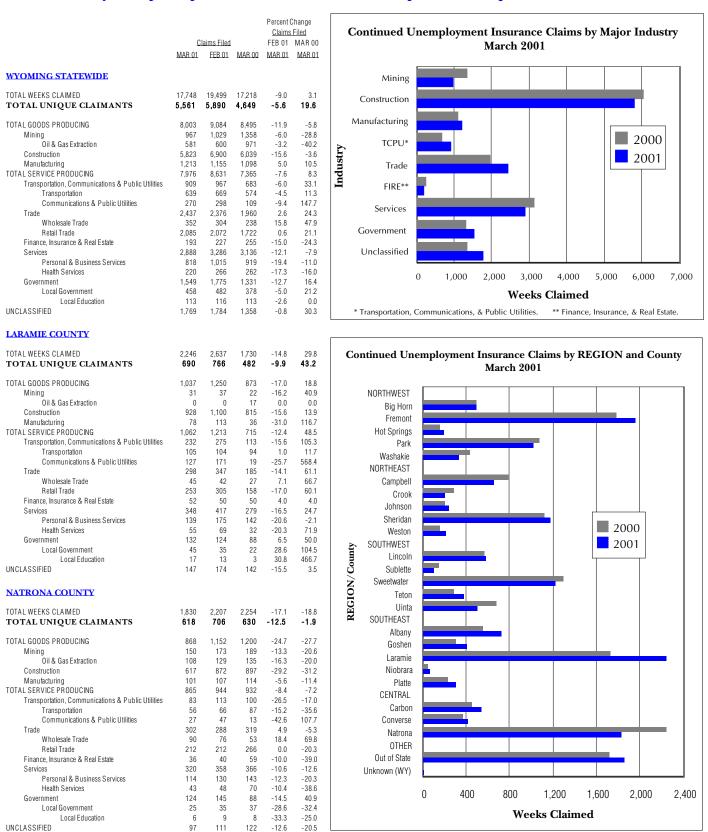


| | Claims Eiled MAR 01 FEB 01 MAR 00 | | | Percent Change <u>Claims Filed</u> FEB 01 MAR 00 MAR 01 MAR 01 | | |
|--|--------------------------------------|-----------|---------------|---|----------------|--|
| | MAR 01 | FEB 01 | <u>MAR UU</u> | MAK 01 | MAR 01 | |
| WYOMING STATEWIDE | | | | | | |
| TOTAL CLAIMS FILED | 1,448 | 1,654 | 1,618 | -12.5 | -10.5 | |
| TOTAL GOODS PRODUCING | 522 | 776 | 852 | -32.7 | -38.7 | |
| Mining Oil & Gas Extraction | 98 83 | 103 82 | 213 189 | -4.9 1.2 | -54.0 -56.1 | |
| Construction | 307 | 538 | 414 | -42.9 | -25.8 | |
| Manufacturing | 117 | 135 | 225 | -13.3 | -48.0 | |
| TOTAL SERVICE PRODUCING Transportation, Communications & Public Utilities | 752 77 | 715 96 | 663 69 | 5.2 -19.8 | 13.4 11.6 | |
| Transportation | 64 | 90 82 | 69 61 | -19.0 | 4.9 | |
| Communications & Public Utilities | 13 | 14 | 8 | -7.1 | 62.5 | |
| Trade | 241 | 254 | 210 | -5.1 -42.3 | 14.8 | |
| Wholesale Trade Retail Trade | 30 211 | 52 202 | 23 187 | -42.3 4.5 | 30.4 12.8 | |
| Finance, Insurance & Real Estate | 19 | 10 | 12 | 90.0 | 58.3 | |
| Services | 321 | 265 | 268 | 21.1 | 19.8 | |
| Personal & Business Services Health Services | 75 27 | 79 30 | 55 30 | -5.1 -10.0 | 36.4 -10.0 | |
| Government | 94 | 90 | 104 | 4.4 | -9.6 | |
| Local Government | 31 | 33 | 36 | -6.1 | -13.9 | |
| Local Education | 9 | 10 | 13 | -10.0 | -30.8 | |
| UNCLASSIFIED | 174 | 163 | 103 | 6.7 | 68.9 | |
| LARAMIE COUNTY | | | | | | |
| TOTAL CLAIMS FILED | 156 | 195 | 175 | -20.0 | -10.9 | |
| TOTAL GOODS PRODUCING | 51 | 92 | 76 | -44.6 | -32.9 | |
| Mining | 0 | 1 | 2 | 0.0 | 0.0 | |
| Oil & Gas Extraction Construction | 0 45 | 0 80 | 0 68 | 0.0 -43.8 | 0.0 -33.8 | |
| Manufacturing | 6 | 11 | 6 | -45.5 | 0.0 | |
| TOTAL SERVICE PRODUCING | 93 | 89 | 90 | 4.5 | 3.3 | |
| Transportation, Communications & Public Utilities Transportation | 15 10 | 14 10 | 18 16 | 7.1 0.0 | -16.7 -37.5 | |
| Communications & Public Utilities | 5 | 4 | 2 | 25.0 | -37.5 | |
| Trade | 30 | 35 | 36 | -14.3 | -16.7 | |
| Wholesale Trade Retail Trade | 2 28 | 9 26 | 7 29 | -77.8 7.7 | -71.4 -3.4 | |
| Finance, Insurance & Real Estate | 20 6 | 20 | 29 | 500.0 | -3.4 100.0 | |
| Services | 34 | 28 | 21 | 21.4 | 61.9 | |
| Personal & Business Services | 14 | 16 | 4 | -12.5 | 250.0 | |
| Health Services Government | 4 8 | 3 11 | 6 12 | 33.3 -27.3 | -33.3 -33.3 | |
| Local Government | 2 | 2 | 2 | 0.0 | 0.0 | |
| Local Education | 1 | 0 | 0 | 0.0 | 0.0 | |
| UNCLASSIFIED | 12 | 14 | 9 | -14.3 | 33.3 | |
| NATRONA COUNTY | | | | | | |
| TOTAL CLAIMS FILED | 172 | 214 | 230 | -19.6 | -25.2 | |
| TOTAL GOODS PRODUCING | 58 | 101 | 127 | -42.6 | -54.3 | |
| Mining | 13 | 10 | 36 | 30.0 | -63.9 | |
| Oil & Gas Extraction Construction | 13 37 | 8 79 | 29 69 | 62.5 -53.2 | -55.2 -46.4 | |
| Manufacturing | 8 | 12 | 22 | -33.3 | -40.4 | |
| TOTAL SERVICE PRODUCING | 100 | 100 | 96 | 0.0 | 4.2 | |
| Transportation, Communications & Public Utilities | 10 | 6 | 7 | 66.7 | 42.9 | |
| Transportation Communications & Public Utilities | 9 1 | 6 0 | 6 1 | 50.0 0.0 | 50.0 0.0 | |
| Trade | 46 | 48 | 36 | -4.2 | 27.8 | |
| Wholesale Trade | 12 | 17 | 3 | -29.4 | 300.0 | |
| Retail Trade Finance, Insurance & Real Estate | 34 3 | 31 1 | 33 4 | 9.7 200.0 | 3.0 -25.0 | |
| Services | 3 37 | 40 | 4 | 200.0 | -25.0 -9.8 | |
| Personal & Business Services | 11 | 15 | 13 | -26.7 | -15.4 | |
| Health Services | 4 | 8 | 5 | -50.0 | -20.0 | |
| Government Local Government | 4 | 5 0 | 8 4 | -20.0 0.0 | -50.0 -50.0 | |
| Local Education | 4 | - | | | 00.0 | |
| LUGAI LUUGAIIUII | 1 | 0 | 2 | 0.0 | -50.0 | |

Wyoming Normalized Unemployment Insurance Statistics: Continued Claims

by: Rich Peters, Unemployment Insurance Analyst

"While statewide over-the-year continued claims remain relatively steady at 3.1 percent for March 2001, Laramie County was up 29.8 percent in weeks claimed and 43.2 percent in unique claimants."



May 2001

After 5 Days Return to: Wyoming Department of Employment Research & Planning P.O. Box 2760 Casper, WY 82602

Official Business Penalty for Private Use \$300

